**William A. Vogle**
**Robertson County Mayor**
108 Courthouse
Springfield, Tennessee 37172
Phone (615)384-2476

Regular Meeting – October 21, 2024, 7:00 p.m. **Juvenile Courtroom**

1. Call to Order
2. Roll Call
3. Invocation
4. Pledge to the Flag
5. Minutes of Previous Meeting
6. Communications from the County Mayor
7. Public Comments
8. Reports
9. Elections and Appointments
10. Public Hearing – Planning & Zoning
    **A) Agricultural/Residential (AG-2) to Rural Preservation District (RP-80)**
    1. Paul B. Cook Voting District 8
    2. Belinda Kelly Voting District 4
11. Resolutions
    1. Declare surplus property-EMS
12. Old Business
13. New Business
14. Notaries
15. Adjournment

*** Members of the public who wish to address the County Commission regarding any agenda item must sign in before the beginning of the meeting, indicating the item on the agenda for which they wish to comment. ***

Robertson County Commission
Monday, September 16, 2024 7:00 pm

Be it remembered that the Board of Commissioners of Robertson County, Tennessee, met in open public session, at the Robertson County Juvenile Courtroom in Springfield, Tennessee on Monday, September 16, 2024, at 7:00 pm

County Mayor, William A. Vogle, called the meeting to order. County Clerk, Angie H. Groves, was present to wit.

## Roll Call

Quorum Present (22 Present, 3 Absent)
**Present:** MAYOR VOGLE, COUTS, BRINKLEY, SUTTLE, ROBERTS, RUMMEL, MARTIN, DELONG, BILLY R. DORRIS, MOORE, WILSON, AYRES, STROUD, M. DORRIS, HOGAN, MORGAN, HART, WHITE, HALEY, HEAD-HIEBER, SUMMERS, WOODARD
**Absent:** JACKSON, PIERCE, STUBBLEFIELD

## Invocation and Pledge to the Flag – Commissioner, Bob Hogan

Mayor Vogle recognized the Greenbrier 6U All Stars Softball team and coaches for their outstanding season. He presented the team with a Proclamation on their behalf.

## Minutes of Previous Meeting - Minutes from August 19, 2024 Meeting

**Motion by ROBERTS - Second by BRINKLEY - RESULT: Passed by Voice Vote**

## Communications from the Mayor

Commissioner Haley made the motion for Assistant Director of Schools, Steve Sorrells, to be a member of the court. Seconded by Commissioner Woodard. Motion passed by voice vote. Mr. Sorrells invited everyone to the Tour of Schools on October 30th. Commissioner Hogan made the motion for Mental Health Service Provider, Stephanie D. H. Evans, BS. representing Robertson County Health Council, a member of the court. Commissioner Haley seconded the motion. Motion passed by voice vote. Mrs. Highsmith made everyone aware of Suicide Prevention month as well as statistics. Robertson County Safe Baby Court Coordinator, Tiffany Thomson, MA, was made a member of the court by the mayor. Mrs. Thomson explained CASA and how it helps children. Mayor Vogle recognized Chamber President, Jordan Osborne, for the Robertson County Chamber receiving the Tennessee Chamber 2024 Chamber of the Year and Carly Rager for being recognized as the Chamber Professional of the Year. Mayor Vogle presented the letter from the Comptroller approving our budget. Veterans Service Director, Scott Erwin, explained the schedule and workload of the Veterans Service Office.

## Public Comments – There were none at this time.

## Reports (Reports are on file in the Clerk's office and included in the online minutes.)

Highway Commission 7.1, Veterans Service 7.2, Trustee 7.3, Animal Control 7.4, Planning Commission 7.5, Emergency Management Agency 7.6, Emergency Medical Services 7.7, Solid Waste 7.8, and Finance 7.9.
**Motion by HALEY - Second by HOGAN - RESULT: Passed by Voice Vote**

## Election of Chair of the County Commission

Mayor William A. Vogle

**Motion by HALEY - Second by HOGAN - RESULT: Passed by Voice Vote**

## Election of Chair Pro-Tem of the County Commission

Commissioner Stubblefield

**Motion by MOORE - Second by WOODARD - RESULT: Passed by Voice Vote**

## Election of September Committees – List Attached

**Finance Management, Handicap Advisory Board, Beverage, Buildings and Grounds, Fire, Law Enforcement, Delinquent Tax, Education, Nominations, Solid Waste, Personnel, EMS, and Economic Development Board**

**Motion by WILSON - Second by ROBERTS - RESULT: Passed by Voice Vote**

## Public Hearing - Planning & Zoning

Planning & Zoning Director, Pam Groves and Chief Deputy, Hunter Mantooth

## Resolution #091624071 Rezone Brian Smart

Rezone 2.85 acres, AG-2 to R-40, Agricultural/Residential to Low Density Residential, 4136 Pleasant Grove Rd., 1st Voting District

**Motion by ROBERTS - Second by COUTS - RESULT: Passed With 13 Yes Votes Needed**

## Resolution #091624072 Rezone Acklen Property Group, LLC

Rezone 9.00 acres, AG-2 to RP-80 & R-40, Agricultural/Residential to Rural Preservation District, 5956 & 6006 Valley Road, 8th Voting District

**Motion by M. DORRIS - Second by ROBERTS - RESULT: Passed With 13 Yes Votes Needed**

## Resolution #091624073 Rezone Billy Joe Riley

Rezone 1.84 acres of the 299.70, AG-2 to RP-80, Agricultural/Residential to Rural Preservation District, Hwy 161, 7th Voting District

**Motion by COUTS - Second by MOORE - RESULT: Passed With 13 Yes Votes Needed**

## Resolution #091624074

Amend Budget - School Fund - Energy Efficiency Fund

**Motion by COUTS - Second by BILLY R DORRIS - RESULT: Passed With 13 Yes Votes Needed**

## Resolution #091624075

Amend Budget - Solid Waste Fund - New Tractor for Post Closure Maintenance

**Motion by COUTS - Second by MARTIN - RESULT: Passed With 13 Yes Votes Needed**

## Resolution #091624076

Amend Budget - General Fund - Security Guard Services at the Drug Recovery Court Fest
**Motion by COUTS - Second by MARTIN - RESULT: Passed With 13 Yes Votes Needed**

## Resolution #091624077 - 1st Reading

Amend Budget - General Capital Projects Fund - Additional Funds for the Agriculture Extension Building Project
**Motion by COUTS - Second by HEAD-HIEBER - RESULT: Passed With 13 Yes Votes Needed**

**Suspend the Rules and Proceed to the 2nd Reading of Resolution #091624077**
**Motion by WHITE - Second by WOODARD - RESULT: Passed by Voice Vote**

## Resolution #091624077 - 2nd Reading

Amend Budget - General Capital Projects Fund - Additional Funds for the Agriculture Extension Building Project
**Motion by COUTS - Second by WHITE - RESULT: Passed With 13 Yes Votes Needed**

## Resolution #091624078 - 1st Reading

Amend Budget - General Fund - Sheriff's Department, Replace 2 New Patrol Cars due to Wrecks - Short from Insurance Reimbursement
**Motion by COUTS - Second by SUTTLE - RESULT: Passed With 13 Yes Votes Needed**

**Suspend the Rules and Proceed to the 2nd Reading of Resolution #091624078**
Motion by COUTS - Second by BILLY R DORRIS - RESULT: Passed by Voice Vote

## Resolution #091624078 - 2nd Reading

Amend Budget - General Fund - Sheriff's Department, Replace 2 New Patrol Cars due to Wrecks - Short from Insurance Reimbursement

Commissioner Roberts made the motion for Sheriff VanDyke to be a member of the court, Commissioner Rummel seconded the motion. Motion passed by voice vote. Sheriff VanDyke explained the need for this resolution.
**Motion by COUTS - Second by HEAD-HIEBER - RESULT: Passed With 13 Yes Votes Needed**

## Resolution #091624079

Amend Section 70-03 of the County Accounting Policies - $10,000 to $25,000
**Motion by HOGAN - Second by ROBERTS - RESULT: Passed With 13 Yes Votes Needed**

## Resolution #091624080

Approve the Grant of a Water Easement to the City of Springfield Across County Property Property located at the Corner of Highway 76 East and Highway 49 East

**Motion by ROBERTS - Second by HALEY - RESULT: Passed With 13 Yes Votes Needed**

## Resolution #091624081

Authorizing Execution and/or Acceptance of a Contract or Grant Between the State of Tennessee Department of Transportation and Robertson County, TN for Waste and Litter Removal

**Motion by DELONG - Second by SUMMERS - RESULT: Passed With 13 Yes Votes Needed**

## Resolution #091624082

Establishing Speed Limit Signs for Robertson County, Tennessee - Stacy Springs Road - 35 MPH

**Motion by HART - Second by BILLY R DORRIS - RESULT: Passed With 13 Yes Votes Needed**

## Resolution #091624083

Declare Surplus Property - Robertson County Board of Education Transportation Department - Various Vehicles & Equipment

**Motion by HALEY - Second by COUTS - RESULT: Passed With 13 Yes Votes Needed**

**Old Business** – There was none at this time.

**New Business** – There was none at this time.

## Election of Notaries

Andrea Blakemore, Pamela A. Cobb, Joy K. Derseweh, Veronica Fuentes Cruz, Donna Ghee, Lana Michele Key, Jill Krantz, Sheyla Marroquin, Donna E. McEwing, Zina Morris, Mary Kay Munson, Shelby Parks, Sean Patterson, Tina L. Perry, Leslie Phelps, Anna Redfern, Greg Riddle, Becky Scott, and Erika Troche.

**Motion by HOGAN - Second by HART - RESULT: Passed by Voice Vote**

## Adjourn – 7:53

**Motion by M. DORRIS - Second by SUTTLE - RESULT: Passed by Voice Vote**

Mayor William A. Vogle

Angie H. Groves, County Clerk

Robertson County Tennessee
***Kendra Shelton***
***Trustee for Robertson County***
*515 South Brown Street, Springfield, TN 37172*
*(615) 384-4238 Fax (615) 382-2316*

# Robertson County Trustee Statement of Funds
# September 30, 2024

| BANK | DESCRIPTION | Prior Year Balance: 9/30/2023 | CURRENT BALANCE: 9/30/2024 |
|---|---|---|---|
| Farmers Checking #1 | Trustee's Checking | $ 101,015.99 | $ 48,362.43 |
| Farmers Checking #2 | Vendor Clearing | $ 300,000.00 | $ 300,000.00 |
| Farmers Payroll | Payroll Clearing | $ 1,000.00 | $ 1,000.00 |
| Farmers Tax | Checking Acct | $ 222,552.13 | $ 46,144.82 |
| Farmers Money Mkt | Money Market | $ 19,902,234.15 | $ 9,593,268.28 |
| Farmers Med Insurance | County Funded Medical | $ 2,297,957.80 | $ 2,544,832.41 |
| Farmers SW | Solid Waste Acct | $ 81,923.55 | $ 25,506.69 |
| Farmers Development | Development Acct | $ 100.00 | $ 1,000.00 |
| Farmers Drug Fund | Drug Fund Acct | $ - | $ 1,000.00 |
| United Community Bank | Fire Hydrant | $ 121,966.26 | $ 123,446.03 |
| United Community Bank Tax | Money Market | $ 8,628.10 | $ 5,001.09 |
| United Community Bank ICS | Cash Sweep | $ 54,861,255.46 | $ 34,301,623.22 |
| U S Bank | Checking Acct | $ 150,000.00 | $ - |
| Local Govt Investment Pool | LGIP Investment | $ 10,896,514.11 | $ 34,046,679.48 |
| Farmers Bank 6 month CD | 6 month CD | $ - | $ 10,000,000.00 |
| **TOTAL COUNTY DEPOSITS:** | | **$ 88,945,147.55** | **$ 91,037,864.45** |
| | | | |
| Industrial Development Board - Farmers MMkt | | $ 5,470,221.94 | $ 1,124,555.33 |
| **GRAND TOTAL TRUSTEE FUNDS:** | | **$ 94,415,369.49** | **$ 92,162,419.78** |

Kendra Shelton, Trustee

Kendra Shelton, Trustee

Robertson County Tennessee
***Kendra Shelton***
***Trustee for Robertson County***
*515 South Brown Street* *Phone: (615) 384-4238*
*Springfield, TN 37172* *Fax: (615) 382-2316*
*Email: KShelton@RobCoTN.org*
*Website: https://RobertsonCountyTN.gov*

# Robertson County Trustee

## 2023 Tax Aggregate

| | PROPERTY TAX | PUBLIC UTILITIES | TOTAL |
|---|---|---|---|
| Beginning Tax: | $ 56,120,310.00 | $ 2,075,091.00 | $ 58,195,401.00 |
| Additions: | 193,126.00 | - | 193,126.00 |
| Increases: | 16,688.00 | - | 16,688.00 |
| Deletions: | (30,121.00) | - | (30,121.00) |
| Decreases: | (23,735.00) | - | (23,735.00) |
| Total Tax To Collect: | $ 56,276,268.00 | $ 2,075,091.00 | $ 58,351,359.00 |
| **As of 9/30/2024:** | | | |
| Total Tax Collected: | $ 55,314,903.44 | $ 2,072,153.00 | $ 57,387,056.44 |
| Unpaid Balance: | $ 961,364.56 | $ 2,938.00 | $ 964,302.56 |

Kendra Shelton, Trustee

Kendra Shelton, Trustee

Robertson County
ANIMAL CONTROL
615-384-5611
2900 W. County Farm Road
Springfield, TN 37172

**Billy Vogle**
**Mayor**

**Randy Peach**
**Director**

**Intake Summary Report**

Period: from **1-Sep-2024** 12:00 AM to **1-Oct-2024** 12:00 AM

| | | |
|---|---|---|
| Total Intake | 77 | |
| Outcome Summary Report | | |
| Adoption | 24 | |
| Euthanasia | 8 | |
| Transfer | 44 | |
| Return to Owner | 7 | |
| Died in Kennel | 0 | |
| Public Euthanasia | 0 | |
| Total Outcome | 83 | |
| In Foster | 0 | |
| Animal Inventory | 83 | |
| Donations for this month | | $850.00 |
| Donations Year to Date | | $1,550.00 |
| Revenue for this month | | $530.00 |
| Revenue Year to Date | | $2,435.00 |
| Spay/Neuter Deposits for this month | | $1,300.00 |
| Spay/Neuter Deposits Year to Date | | $4,350.00 |
| Spay/Neuter Refunds for this month | | $410.00 |
| Spay/Neuter Refunds Year to Date | | $4,903.70 |
| Spay/Neuter Fund Balance | | $20,919.16 |
| Calls Received | 327 | |
| Calls Completed | 323 | |

(INCLUDES call from Central Dispatch and All the calls received in the Office)

*ROBERTSON COUNTY HIGHWAY DEPARTMENT*

Commission
DONNIE MARTIN, Chairman
RALPH M. WHITE
RALPH (FRED) HEAD

TROY ADKINS, Superintendent
P.O. BOX 401 - 4751 HWY 41 N
SPRINGFIELD, TENNESSEE 37172
(615) 384-2507 FAX (615) 384-0211

PAUL CREASY, JR.
CHARLIE J. COOK
WILLIAM (WILLIE) PEACH

# MINUTES OF MEETING
# ROBERTSON COUNTY HIGHWAY COMMISSION

1. The Robertson County Highway Commission met in regular session at 4:00 P.M., Thursday, August 22, 2024.

2. The following commissioners were present:

   Mr. Cook, Mr. Head, Mr. Martin, Mr. Peach and Mr. White. Absent Mr. Creasy. Chairman Martin presided.

3. The minutes of previous regular meeting were approved and ordered filed on a motion by Mr. Head, seconded by Mr. Peach and approved by voice vote.

4. Supervisor's Report:

| Commission | Tons Hauled to Date | End Balance |
|---|---|---|
| Creasy | 0.00 | 1,142.98 tons |
| Peach | 29.10 | 380.17 tons |
| Head | 20.52 | 652.31 tons |
| White | 28.27 | 717.39 tons |
| Cook | 69.66 | 2,128.39 tons |
| Martin | 88.48 | 2,744.81 tons |

| Date | Road Name | Work Performed | Loads & Tons of Rock |
|---|---|---|---|

   On a motion by Mr. Cook, seconded by Mr. White and approved by voice vote, the commission received and ordered these filed. (Copies of these reports are on file at the highway office.)

5. Rock allocation for the month of September was set at 4,241.20 tons. This is the carryover from August. (A copy of this report is on file at the highway office.)

6. A report showing the revenue and expenditures for 131 - Highway Fund for the period ending July 31, 2024 was reviewed by the commission. On a motion by Mr. Cook, seconded by Mr. White and approved by voice vote, the commission received and ordered this filed. (A copy of this report is on file at the highway office.)

7. The September meeting date is set for Thursday, September 26, 2024 at 4:00 P.M.

8. Delegation - None

9. State Aid Roads -

   2024/2025 – Abednego Road, Boyd Holland Road & Kinneys Road (section)

   Supt. Adkins informed the commission we had our preconstruction meeting today with TDOT. We will start Abednego Road possibly end of next week then go to Boyd Holland Road. We will bid Kinneys Road next Spring.

10. State Aid Road Bridge –

    2023/2024 – Kinneys School Road Bridge

    Supt. Adkins informed the commission about the update from our bridge engineer, Mr. Tom Sommers. Plans are complete. The geotechnical exploration and right-of-way acquisition will be in the next thirty days.

11. Driveway Permit Check List:

    A report showing "Driveway Permit List" for the month of August 2024 was reviewed by the commission. It showed 31 permits fully processed for a total of $3,550.00. On a motion by Mr. Cook, seconded by Mr. White and approved by voice vote, this report was received and ordered filed. (A copy of this report is on file at the highway office.)

12. Resolution – Establishing Speed Limit Signs For Robertson County, Tennessee
    Highway Department Resolution No. 24-283-09

    The commission looked over the petition for Stacy Springs Road that was signed and the residents requested this road to be 35 MPH. The commission discussed and agreed for this road to be set at 35 MPH. On a motion by Mr. Head, seconded by Mr. Peach and approved by roll call vote, the commission approved this resolution.

| | | |
|---|---|---|
| Roll Call Vote: | Mr. Cook – Yes | Mr. Creasy - Absent |
| | Mr. White – Yes | Mr. Head – Yes |
| | Mr. Martin – Yes | Mr. Peach – Yes |

| | | | |
|---|---|---|---|
| Vote Total: | 5 – Yes | 1 – Absent | Motion Carried |

(A copy of this resolution and petition are on file at the highway office.)

13. Supervisor/Commission Remarks:

    1. Supt. Adkins informed the commission our two dump trucks that we ordered in January are supposed to be delivered to us mid-September.

14. There being no further business, the meeting was adjourned on a motion by Mr. Peach, seconded by Mr. Head and approved by voice vote.

Lynette L. Crain

Lynette L. Crain, Secretary

Donnie Martin, Chairman

**Robertson County Veterans Service Office**
**Terry Wilson, Veterans Service Officer**

| | A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | **Activity Report 2024 -- 2025** | | | | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | | | | |
| 3 | **Total County Population (2024) *Estimated** | 78,154 (+ 1.79%) | **FY2023** | 76,776 (+ 1.83%) | **FY2022** | 74,759 (+ .88%) | | | | | | | | | | | |
| 4 | ***Veteran Population (Annual VA GDX Report FY 2023) **Estimated*** | 4,109 | **FY2022** | 4,175 | **FY2021** | 4,159 | | | | | | | | | | | |
| 5 | ***Annual VA Benefits Compensation & Pension (VA GDX Annual Report FY 2023)*** | $52,197,000.00 | **FY2022** | 49,276,000.00 | **FY2021** | $40,835,000.00 | | | | | | | | | | | |
| 6 | ***Estimated Veteran Poverty Rate / Veteran Disability Rate*** ** Source: NVHS.org 2023* | 6.60% | | ***Estimated Veteran Disability Rate*** **Source US Census 2021* | 26.51% | | | | | | | | | | | | |
| 7 | ***Estimated* Veterans by War** *Source: US Census 2021* | **WWII** - 15 | **Korea** - 191 | **Vietnam** - 1,139 | **1st Gulf War** - 1,078 | **2nd Gulf War** - 905 | | **Veteran Age Groups** | **18-34** / 288 | **35-54** / 1,118 | **55-64** / 774 | **65-74** / 941 | **75+** / 675 | | | | |
| 8 | | | | | | | | | | | | | | | | | |
| 9 | | | | | **TDVS ANNUAL Re-Accreditation Training** | | | | | | | | | | | | |
| 10 | **Office Activity** | **July** | **August** | **September** | **October** | **November** | **December** | **January** | **February** | **March** | **April** | **May** | **June** | | | | |
| 11 | Number of Veterans Files Maintained | 2,652 | 2,665 | 2,680 | | | | | | | | | | | 7,997 | | |
| 12 | | | | | | | | | | | | | | | | | |
| 13 | *Claims in Pipeline -- Backlog* | *105* | *123* | *120* | | | | | | | | | | | *348* | | |
| 14 | | | | | | | | | | | | | | | | | |
| 15 | Office Visits (Walk-ins/Appts.) **Office Mainly Appt. Only | 104 | 75 | 70 | | | | | | | | | | | 249 | | |
| 16 | | | | | | | | | | | | | | | | | |
| 17 | **Communications** | | | | | | | | | | | | | | | | |
| 18 | VA Communications | 1 | 4 | 3 | | | | | | | | | | | 8 | | |
| 19 | CVSO Communications | 3 | 3 | 2 | | | | | | | | | | | 8 | | |
| 20 | Phone (includes received/returned) | 116 | 140 | 125 | | | | | | | | | | | 381 | | |
| 21 | Incoming Mail | 2 | 2 | 3 | | | | | | | | | | | 7 | | |
| 22 | Emails | 125 | 108 | 116 | | | | | | | | | | | 349 | | |
| 23 | Outgoing Mail | 4 | 11 | 10 | | | | | | | | | | | 25 | | |
| 24 | Fax | 3 | 3 | 5 | | | | | | | | | | | 11 | | |
| 25 | Other | 25 | 35 | 24 | | | | | | | | | | | 84 | | |
| 26 | General Contact Log | 23 | 11 | 21 | | | | | | | | | | | 55 | | |
| 27 | | | | | | | | | | | | | | | | | |
| 28 | Burial Pre-Registration | 1 | 1 | 2 | | | | | | | | | | | 4 | | |
| 29 | | | | | | | | | | | | | | | | | |
| 30 | Request for DD-214 | 8 | 3 | 4 | | | | | | | | | | | 15 | | |
| 31 | | | | | | | | | | | | | | | | | |
| 32 | Virtual Hearings (BVA / Local) | 0 | 0 | 0 | | | | | | | | | | | 0 | | |
| 33 | | | | | | | | | | | | | | | | | |
| 34 | Claims Electronically Submitted | 35 | 34 | 16 | | | | | | | | | | | 85 | | |
| 35 | Claims Submitted via Fax | 0 | 0 | 0 | | | | | | | | | | | 0 | | |
| 36 | 100% P & T & Chapter 35 | 2 | 1 | 2 | | | | | | | | | | | 5 | | |
| 37 | | | | | | | | | | | | | | | | | |
| 38 | **Out Reach** | | | | | | | | | | | | | | | | |
| 39 | Veteran/Surviving Spouse Home Visits / Outreach | 0 | 4 | 2 | | | | | | | | | | | 6 | | |
| 40 | **Transportation--Requests (Includes Bus Passes) | | | | | | | | | | | | | | 0 | | |
| 41 | Veteran Assistance/Food, Fuel, Utilities, Housing | 2 | 1 | 0 | | | | | | | | | | | 3 | | |
| 42 | ***Financial Amounts at End of Report* | | | | | | | | | | | | | | | | |
| 43 | | | | | | | | | | | | | | | | | |
| 44 | | | | | | | | | | | | | | | | | |
| 45 | Springfield (Including Funeral Homes) | | | | | | | | | | | | | | | | |

**Robertson County Veterans Service Office**
**Terry Wilson, Veterans Service Officer**

| | A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 46 | Greenbrier (Including Funeral Homes) | | | | | | | | | | | | | | | | |
| 47 | White House (Including Funeral Homes) | | | | | | | | | | | | | | | | |
| 48 | All Veterans Tuesday, Greenbrier | | | | | | | | | | | | | | | | |
| 49 | American Legion Post 45 Greenbrier | | | | | | | | | | | | | | | | |
| 50 | American Legion Post 48 Springfield | | | | | | | | | | | | | | | | |
| 51 | American Legion Post 206 White House | | | | | | | | | | | | | | | | |
| 52 | VFW Post 2120 Robertson Co. | | | | | | | | | | | | | | | | |
| 53 | DAV Chapter 21 Robertson Co. | | | | | | | | | | | | | | | | |
| 54 | VA TN Valley Health Care System | | | | | | | | | | | | | | | | |
| 55 | Nashville Vet Center | | | | | | | | | | | | | | | | |
| 56 | Other Veteran Organizations / Community Groups | | | | | | | | | | | | | | | | |
| 57 | **Total Count for all Organizations / Facilities Listed Above** | 1 | 1 | 2 | | | | | | | | | | | 4 | | |
| 58 | | | | | | | | | | | | | | | | | |
| 59 | **Nursing Home Visits** | | | | | | | | | | | | | | | | |
| 60 | Morningside, Springfield | | | | | | | | | | | | | | 0 | | |
| 61 | The Waters of Springfield, Springfield | | | | | | | | | | | | | | 0 | | |
| 62 | Springfield Heights, Springfield | | | | | | | | | | | | | | 0 | | |
| 63 | NHC, Springfield | | | | | | | | | | | | | | 0 | | |
| 64 | Oak Pointe Assisted Living Home, Cedar Hill | | | | | | | | | | | | | | 0 | | |
| 65 | Ridgetop Haven Inc, Greenbrier | | | | | | | | | | | | | | 0 | | |
| 66 | White House Healthcare, White House | | | | | | | | | | | | | | 0 | | |
| 67 | Other Nuring Homes/Assisted Living | | | | | | | | | | | | | | 0 | | |
| 68 | **Total Count Nursing Home Visits** | 6 | 1 | 0 | | | | | | | | | | | 9 | | |
| 69 | | | | | | | | | | | | | | | | | |
| 70 | **Other Activity** | | | | | | | | | | | | | | | | |
| 71 | WDBL 1590 Lavern Show | | | | | | | | | | | | | | | | |
| 72 | Newspaper/Browser/Connection | | | | | | | | | | | | | | | | |
| 73 | Senior Center, Springfield | | | | | | | | | | | | | | | | |
| 74 | Dept. of Labor Career Center, Springfield | | | | | | | | | | | | | | | | |
| 75 | War Records Nashville | | | | | | | | | | | | | | | | |
| 76 | DAV (NSO) Nashville Office | | | | | | | | | | | | | | | | |
| 77 | **Total Count for all Sources Listed Below** | 1 | 1 | 1 | | | | | | | | | | | 3 | | |
| 78 | | | | | | | | | | | | | | | | | |
| 79 | **Monthly/Annual Required Training** | | | | | | | | | | | | | | | | |
| 80 | Training / Webinars | 1 | 1 | 1 | | | | | | | | | | | 3 | | |
| 81 | Conferences | 0 | 0 | 0 | | | | | | | | | | | 0 | | |
| 82 | | | | | | | | | | | | | | | 0 | | |
| 83 | **Claim Prep (Not including research/development)** | | | | | | | | | | | | | | | | |
| 84 | Forms/Docs Uploaded | 123 | 137 | 66 | | | | | | | | | | | 978 | | |
| 85 | | | | | | | | | | | | | | | | | |
| 86 | **Total Monthly Activity** | 586 | 520 | 978 | | | | | | | | | | | | | |
| 87 | | | | | | | | | | | | | | | | | |
| 88 | **Monthly Average Activity** | 586 | 520 | 1106 | | | | | | | | | | | 2084 | | |
| 89 | | | | | | | | | | | | | | | | | |
| 90 | | | | | | | | | | | | | | | | | |
| 91 | **Financial Assistance Provided** | | | | | | | | | | | | | | | | |
| 92 | *Financial Assistance* | | | | | | | | | | | | | | | | |
| 93 | ***Food Boxes / Misc / $25 Kroger Card Assistance* | *$943.34* | *$775.00* | *$0.00* | | | | | | | | | | | | | |
| 94 | | | | | | | | | | | | | | | | | |
| 95 | | | | | | | | | | | | | | | | | |
| 96 | **Additional Info** | **Accreditations** | **TDVS** | **Am. Legion** | **VFW** | **Marine Corps League** | **DAV** | | | | | | | | | | |
| 97 | | | | | | | | | | | | | | | | | |
| 98 | Matthew "Scott" Erwin, Senior VSO | Current | X | X | X | | | | | | | | | | | | |
| 99 | Abigale Ware -- Asst. VSO | Current | X | X | X | | | | | | | | | | | | |
| 100 | Gwen Harder -- Asst. VSO | Current | X | X | X | | | | | | | | | | | | |
| 101 | | | | | | | | | | | | | | | | | |
| 102 | | | | | | | | | | | | | | | | | |

**Robertson County Veterans Service Office**
**Terry Wilson, Veterans Service Officer**

| | A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 103 | | | | | | | | | | | | | | | | | |
| 104 | | | | | | | | | | | | | | | | | |

# ROBERTSON COUNTY REGIONAL PLANNING COMMISSION

Robertson County Office Building
527 South Brown Street
Springfield, Tennessee 37172
Tel. (615) 384-3666

## PLANNING AND ZONING

09-01-2024 – 09-30-2024

To: All Robertson County Commissioners
From: Robertson County Planning Office

Re: Growth Data

| | |
|---|---|
| Single-Family Dwelling Permit | 6 |
| Other Permits Issued | 15 |
| Plumbing Permits Issued | 13 |
| Mechanical Permits Issued | 12 |
| Total Permits Issued | 46 |
| Commercial / Industrial AFT Collected | $.00 |

| Permits | Rezonings | Site Plans | Subdivisions | Appeals Board | Adequate Facilities Tax |
|---|---|---|---|---|---|
| $ 31,185.75 | $ 105.00 | $18350.00 | $ .00 | $1060.00 | $ 148,609.10 |

## ADEQUATE FACILITIES TAX

| | 2023-2024 | Previous YTD | 2024-2025 | Year to Date |
|---|---|---|---|---|
| July | $ 132,099.00 | $ 132,099.00 | $ 110,952.50 | $ 110,952.50 |
| August | $ 88,618.10 | $ 220,717.10 | $ 223,539.00 | $ 334,491.50 |
| September | $ 157,673.00 | $ 378,390.10 | $ 148,609.10 | $ 483,100.60 |
| October | $ 142,309.50 | $ 520,699.60 | $ | $ |
| November | $ 86,238.00 | $ 606,937.60 | $ | $ |
| December | $ 127,993.50 | $ 734,931.10 | $ | $ |
| January | $ 191,188.50 | $ 926,119.60 | $ | $ |
| February | $ 307,628.10 | $ 1,233,747.70 | $ | $ |
| March | $ 121,617.66 | $ 1,355,365.36 | $ | $ |
| April | $ 248,607.10 | $ 1,603,972.46 | $ | $ |
| May | $ 291,731.00 | $ 1,895,703.46 | $ | $ |
| June | $ 147,754.50 | $ 2,043,457.96 | $ | $ |

**Group: CRS**

| | | | |
|---|---|---|---|
| 9/6/2024 | CRS | ADR ADEQUATE FACILITIES RESIDENTIAL | 871.50 |
| | | | **$871.50** |

**Group: GB**

| | | | |
|---|---|---|---|
| 9/5/2024 | GB | ADR ADEQUATE FACILITIES RESIDENTIAL | 1,875.00 |
| 9/5/2024 | GB | ADR ADEQUATE FACILITIES RESIDENTIAL | 1,875.00 |
| 9/5/2024 | GB | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,055.00 |
| 9/5/2024 | GB | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,055.00 |
| 9/5/2024 | GB | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,055.00 |
| | | | **$9,915.00** |

**Group: SPF**

| | | | |
|---|---|---|---|
| 9/30/2024 | SPF | ADR ADEQUATE FACILITIES RESIDENTIAL | 1,950.00 |
| 9/9/2024 | SPF | ADR ADEQUATE FACILITIES RESIDENTIAL | 6,408.00 |
| 9/9/2024 | SPF | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,719.50 |
| 9/9/2024 | SPF | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,728.50 |

| | | | |
|---|---|---|---|
| 9/9/2024 | SPF | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,872.50 |
| 9/9/2024 | SPF | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,728.50 |
| | | | **$19,407.00** |

**Group: WTH**

| | | | |
|---|---|---|---|
| 9/30/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 3,232.50 |
| 9/30/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,958.00 |
| 9/26/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,334.00 |
| 9/26/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,334.00 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,560.50 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,824.50 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,508.00 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,694.00 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,188.50 |

| | | | |
|---|---|---|---|
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,103.00 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,560.50 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,325.00 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,103.00 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,188.50 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,325.00 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,508.00 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,508.00 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,508.00 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,694.00 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,382.00 |
| 9/25/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,508.00 |

| | | | |
|---|---|---|---|
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,325.00 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,103.00 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,188.50 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,325.00 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,103.00 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,325.00 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,560.50 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,325.00 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,103.00 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,325.00 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,560.50 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,325.00 |

| | | | |
|---|---|---|---|
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,103.00 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,560.50 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,325.00 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,103.00 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,188.50 |
| 9/13/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 0.10 |
| 9/4/2024 | WTH | ADR ADEQUATE FACILITIES RESIDENTIAL | 2,007.00 |
| | | | **$93,202.60** |

**TOTAL SEPTEMBER 2024 $123,396.10**

# ROBERTSON COUNTY
# EMERGENCY MANAGEMENT AGENCY

1305 HILL STREET
SPRINGFIELD, TENNESSEE 37172
615-384-2186

BILLY VOGLE
COUNTY MAYOR

CHANCE HOLMES
DIRECTOR

BLAKE PIERCE
DEPUTY DIRECTOR

**MONTHLY REPORT**

**********

**INCIDENTS----------SEPTEMBER 10TH --------OCTOBER 15TH 2024**

**********

**MVA----------21**
**COMMERCIAL VEHICLE CRASH---------03**
**STRUCTURE FIRE----------05**
**PD MATTER ----------00**
**HAZMAT ----------00**
**EXPLOSIVES----------00**
**VECHICLE FIRE----------00**
**SMOKE INVESTIGATION----------00**
**WATER RESCUE----------00**
**SEVERE WEATHER ----------01**
**MEDICAL ----------00**
**SEARCH AND RESCUE----------03**
**GRASS FIRE ----------03**
**ILLEGAL BURN----------01**
**EXPLOSION----------01**

**********

**TRAINING AND ACITVITY:**
**COOPERTOWN SAFETY DAY**
**WHITE HOUSE SAFETY DAY**
**UNICOI COUNTY ASSISSTANCE**
**DOG TEAM DEPLOYMENT**

**********

# ROBERTSON COUNTY
# SOLID WASTE DEPARTMENT
# MONTHLY REPORT

*September 2024*

## *Tipping Fees & Sales Revenue:*

| | Month | Year to Date | Sept.Last Yr. |
|---|---|---|---|
| Transfer Station Income | $493,332.35 | $1,231,412.74 | $287,893.83 |
| Accts.Rec. Billed this month | $366,960.71 | $1,222,174.88 | $402,381.07 |
| Credit Card Fees | $2,585.11 | $8,443.82 | $2,123.09 |
| Payout for Disposal Waste & Tires | $319,961.90 | $990,590.40 | $275,801.63 |
| Solid Waste Received (tons) | 7,281.73 | 23,281.38 | 6,706.03 |
| **Solid Waste Shipped (tons)** | 7,425.53 | 23,457.42 | 6,580.85 |

| | Month | Year to Date | Sept. Last Yr. |
|---|---|---|---|
| ***Recycling Center Income:*** | $0.00 | $6,175.08 | $4,607.13 |
| **Recyclables Shipped (tons)** | | | |
| Aluminum/Copper | 0.00 | 0.00 | 0.00 |
| Cardboard | 0.00 | 0.00 | 0.00 |
| Mixed Steel | 39.71 | 116.52 | 16.32 |
| Newsprint | 0.00 | 0.00 | 0.00 |
| Electronics | 0.00 | 0.00 | 0.00 |
| Waste Oil (gallons) | 240 | 1431 | 392 |
| **Recyclables Collected** | | | |
| Refrigeration units | 35 | 99 | 36 |

Robertson County EMS
EMERGENCY MEDICAL SERVICES

**1305 HILL STREET - SPRINGFIELD, TN 37172 - 615-384-2186 F615-384-1293**

October 16, 2024

To: Mayor Vogle and Robertson County Commissioners

From: Brent Dyer, EMS Director

Re: October 2024 EMS Report

Mayor and Commissioners,

Please accept this report from the EMS Department for the month of October 2024. Currently, the EMS department is working to fill two full-time openings. Applications have slowed down notably; however, we feel we will be able to find suitable applicants to consider for these positions soon. As of now, we can fill the shifts on the ambulance with part time and over time personnel, therefore no stations or ambulances have been closed like we experienced at one time.

We are working closely with our finance department as well as our third-party billing company to monitor EMS transport revenues. We discovered a downward trend in revenue around $90K compared to this time in recent years (on average with projections) and have assessed the matter with pending resolution. We learned that there were some data entry errors with a company called Palmetto who is the Medicare contracted funding distributor for this area of the U.S., which has affected processing of payments for services such as ambulance transports. We have been advised that Medicare/Palmetto expects these payments to be caught up with corrections on their end by December of this year. Again, we will be keeping a close eye on this to ensure this happens.

In the September EMS Committee meeting, our committee voted to pass a request for surplus equipment on to the full commission. This includes two more older used ambulances, older (no longer FDA approved for clinical use) defibrillators, and some other various medical and communications equipment that would most likely be listed for sale on Govdeals. The committee also voted to pass a request to do a balanced budget amendment to move funds from medical supplies and oxygen to capital outlay for the purchase of two transport ventilators at a cost of approximately $29K. Our current fiscal budget has an additional $60K in the line we are taking this from to acquire these needed devices. We currently own 4 older ventilators and have learned that by this Spring, parts and preventative maintenance services for the current devices will be discontinued as the devices are becoming dated. We were able to lock in pricing on a contract from Nashville/Metro FD from the Zoll company to get these devices on a discounted price before the contract expired this fall. This will save approximately $5500 compared to SAVIKK pricing and standard quotes from the company we are getting the updated units from. We were also able to purchase the remaining new defibrillators from within our current capital

Robertson County EMS
EMERGENCY MEDICAL SERVICES

outlay budget that was approved already, now providing new defibrillators on all front line Robertson County ambulances. This is a wonderful thing for the people we serve and the updated units should last us approximately 5-7 years.

In the October Commission meeting here, we will propose a resolution for your consideration in which Robertson County would donate an older spare or “reserve” ambulance that was set for surplus to the good people of Unicoi County in far east Tennessee. As you know, this is the area of our great State that so devastated by the recent historical flooding disaster. Less than 48 hours after the disaster happened, we were able to send this ambulance and some equipment to be loaned to Unicoi County to provide them with a critical asset to continue serving their citizens. They lost the majority of their front line ambulances when the flash flooding struck their community. Hearing the stories from their team of what happened during this event shows us how fortunate we are to be on the giving end of this versus the receiving end. This ambulance would otherwise be sold on GovDeals as we have been blessed to turn our ambulance fleet around in the last 2 years. Donating the ambulance to our fellow Tennesseans in Unicoi County would be an incredible gift and blessing from the people of Robertson County that will help them tremendously in their greatest time of need. It will give them something they can make use of while working to replace what they had and rebuild critical infrastructure in their community.

Thank you to Mayor Vogle, Commissioner Stubblefield, and all of our County leaders for supporting our mutual aid responses thus far to those affected by disaster in our State. Robertson County has been a blessing to others, and we are fortunate to remain in a steadfast state of readiness to care for our own County as well. We have made great progress in the infrastructure, HR processes, and administrative operations of our EMS department. October marks 2 years I have been in the position, and I personally want to thank all of you for working so well together and supporting us as we work to keep Robertson County safe and well represented across Tennessee.

As always, please reach out if I can answer any questions.

-Brent Dyer, EMS Director
(615)440-6657

# ROBERTSON COUNTY, TENNESSEE

## FINANCIAL REPORT

## AUGUST 31, 2024

## UNAUDITED

PREPARED BY
FINANCE DEPARTMENT

JODY STEWART
FINANCE DIRECTOR

ROBERTSON COUNTY, TENNESSEE

UNAUDITED FINANCIAL REPORT

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# Robertson County Tennessee

*Jody Stewart, Finance Director*
*Finance Department*
*523 South Brown Street, Springfield, TN 37172*
*(615) 384-0202* *Fax (615) 384-0237*


September 30, 2024

Board of County Commissioners
Robertson County Courthouse
Springfield, Tennessee 37172

Dear Commissioners:

The unaudited financial report for the period ended August 31, 2024 is submitted herewith. This report was prepared by the Finance Department, and I believe the data is accurate in all material aspects, and that it is presented in a manner designed to set forth the financial position and results of operations of the various funds.

This report includes financial statements of all entities over which Robertson County exercises oversight responsibility, based upon criteria established by the Governmental Accounting Standards Board, except for the Robertson County Trustee, Clerks, Register and Sheriff.

The accounting records for the governmental fund types are maintained on a modified accrual basis. Revenues are recognized when they become both measurable and available as net current assets, except property taxes are recognized on the cash basis.

Expenditures are generally recognized when the liability is incurred, except principal and interest on long term debt is recognized when due, and encumbrances are recognized as expenditures for budgetary purposes in the period they are created. Reserve For Encumbrances represents contracts, purchase orders and other commitments to be completed in subsequent accounting periods.

All Reserves, with the exception of Reserve For Encumbrances, indicate unexpended revenues that are legally required to be expended for specific purposes in subsequent accounting periods.

The County is required by State statute to adopt annual budgets for the General Fund, Special Revenue Funds and Debt Service Fund. These budgets must be adopted on the basis where current available funds are sufficient to meet current expenditures. The sum of expenditures and encumbrances may not legally exceed authorized appropriations. All unencumbered appropriations lapse at year end.

In developing and evaluating the County's accounting system, consideration is given to the adequacy of internal accounting controls. Internal accounting controls are designed to provide reasonable, but not absolute, assurance regarding the safeguarding of assets and the reliability of financial records for the preparation of financial reports. The concept of reasonable assurance recognizes that the cost of an internal control should not exceed the benefits likely to be derived and the evaluation of costs and benefits requires estimates and judgments by management. All internal accounting control evaluations and judgments occur within this framework.

The accounts of the County are organized on the basis of funds, each of which is considered a separate accounting entity. The operations of each fund are accounted for with a separate set of self balancing accounts that comprise its assets, liabilities, fund equity, revenues and expenditures. Government resources are allocated to and accounted for in individual funds based upon the purposes for which they are to be spent and the means by which spending activities are controlled. The various funds included in this financial report are as follows:

General Fund - The General Fund is the general operating fund of the County. It is used to account for all financial resources except those required to be accounted for in another fund.

Special Revenue Funds - Special Revenue Funds are used to account for the proceeds of specific revenue sources, other than major capital projects, that are legally restricted to expenditures for specific purposes. Special Revenue Funds include the Sanitation/Solid Waste Fund, Highway Fund and School Fund.

Debt Service Fund - The Debt Service Fund is used to account for the accumulation of resources for and the payment of long-term debt principal and interest.

General Capital Projects Fund - The General Capital Projects Fund is used to account for financial resources specified to be used for the acquisition or construction of major capital facilities for the County other than those for the Sanitation/Solid Waste Fund, Highway Fund and School Fund.

Community Development / RCEDB / Red River Preserve PILOT Fund – The Community Development / RCEDB / Red River Preserve PILOT Fund is used to account for financial resources collected through Payments In Lieu Of Taxes (PILOT) and expenditures for the Red River Preserve Project. The Robertson County Industrial Development Board also known as the Robertson County Economic Development Board (RCEDB) is required to request approval from the County legislative body if funds are required for any County project other than the Red River Preserve.

School Capital Projects Fund - The School Capital Projects Fund is used to account for financial resources specified to be used for the acquisition or construction of major capital facilities for the School Fund.

County Medical Self Insurance Fund – The County Medical Self Insurance Fund is used to account for financial resources regarding collections of insurance premiums from the County and employees. This fund also accounts for payment of all medical claims for County employees plus the payment of administrative and stop loss fees to Blue Cross Blue Shield of Tennessee. Blue Cross Blue Shield of Tennessee is the County's Third-Party Administrator (TPA) of the County Medical Self Insurance Plan.

The preparation of this report could not be accomplished without the efficient and dedicated services of the entire staff of the Finance Department. I express my appreciation to these employees. I also thank the County Commissioners and all other officials and employees for their cooperation and support in conducting the financial activities of the County in a progressive and responsible manner.

Should you have any questions, please advise.

Respectfully,

Jody Stewart

Jody Stewart

**ROBERTSON COUNTY, TENNESSEE**
**BALANCE SHEET**
**GENERAL FUND**
**AUGUST 31, 2024**

| DESCRIPTION | AMOUNT | AMOUNT | BALANCE |
|---|---|---|---|
| **ASSETS** | | | |
| CURRENT ASSETS: | | | |
| CASH ON HAND | | 700.00 | |
| CASH WITH TRUSTEE | | 16,150,429.62 | |
| COUNTY SELF FUNDED INSURANCE - FUND 263 CASH | | 2,575,221.56 | |
| AMERICAN RESCUE PLAN ACT OF 2021-FUND 127 CASH | | 3,676,533.38 | |
| ACCOUNTS RECEIVABLE | | 0.00 | |
| PROPERTY TAXES RECEIVABLE | | 0.00 | |
| TOTAL CURRENT ASSETS | | | 22,402,884.56 |
| **LIABILITIES AND FUND EQUITY** | | | |
| CURRENT LIABILITIES: | | | |
| ACCOUNTS PAYABLE / ACCRUED PAYROLL | | 0.00 | |
| AMERICAN RESCUE PLAN ACT OF 2021-FUND 127 | | 3,676,533.38 | |
| ESCROW PAYABLE - RENT DEPOSIT - BLDG. SOLD - SEPT 2022 | | 0.00 | |
| COUNTY SELF FUNDED INSURANCE - FUND 263. | | 2,575,221.56 | |
| TOTAL CURRENT LIABILITIES | | | 6,251,754.94 |
| FUND EQUITY: | | | |
| RESERVE FOR ENCUMBRANCES | | 824,466.36 | |
| BEGINNING FUND BALANCE | 21,738,364.35 | | |
| PLUS CURRENT REVENUES | 1,878,912.27 | | |
| LESS CURRENT EXPENSES | 10,970,951.33 | | |
| UNRESERVED FUND BALANCE | | 12,646,325.29 | |
| PLUS RESERVED FUND BALANCE | | 2,680,337.97 | |
| TOTAL FUND EQUITY | | | 16,151,129.62 |
| TOTAL LIABILITIES AND FUND EQUITY | | | 22,402,884.56 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF REVENUES**
**GENERAL FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| CURRENT PROPERTY TAX COLLECTIONS | 31,040,000.00 | 0.00 | (31,040,000.00) |
| TRUSTEE'S P. T. COLLECTIONS - PRIOR YEAR | 288,330.00 | 108,506.47 | (179,823.53) |
| CHANCERY COURT P. T. COLLECTIONS - PRIOR YEARS | 107,629.00 | 8,447.58 | (99,181.42) |
| PROPERTY TAX INTEREST & PENALTY COLLECTIONS | 130,300.00 | 14,790.59 | (115,509.41) |
| PAYMENTS IN LIEU OF PROPERTY TAX | 447,290.00 | 19,392.22 | (427,897.78) |
| LOCAL OPTION SALES TAX | 1,140,000.00 | 95,000.00 | (1,045,000.00) |
| HOTEL / MOTEL TAX | 1,300,000.00 | 100,197.25 | (1,199,802.75) |
| LITIGATION TAXES - GENERAL | 346,722.00 | 27,396.43 | (319,325.57) |
| BANK EXCISE TAX | 500,000.00 | 0.00 | (500,000.00) |
| WHOLESALE BEER TAX | 121,960.00 | 13,015.76 | (108,944.24) |
| CABLE TV FRANCHISE | 88,983.00 | 5,387.13 | (83,595.87) |
| BUILDING PERMITS | 564,900.00 | 96,008.10 | (468,891.90) |
| CIRCUIT COURT FINES | 37,068.00 | 3,565.51 | (33,502.49) |
| GENERAL SESSION COURT FINES | 426,118.00 | 52,845.64 | (373,272.36) |
| JUVENILE COURT FINES | 2,304.00 | 258.15 | (2,045.85) |
| CHANCERY COURT OFFICERS COST | 7,827.00 | 681.75 | (7,145.25) |
| DRUG COURT FEES & VETERANS TREATMENT COURT FEES | 66,878.00 | 7,854.39 | (59,023.61) |
| AMBULANCE PATIENT CHARGES | 2,600,000.00 | 306,847.20 | (2,293,152.80) |
| SCHOOL PATROL OFFICERS | 525,000.00 | 0.00 | (525,000.00) |
| DRIVERS SCHOOL FEES / OTHER GEN SERVICES | 208,637.00 | 524.00 | (208,113.00) |
| COPYING, COMPUTER, PHONE VENDING & FEES | 345,199.00 | 30,737.35 | (314,461.65) |
| OTHER LOCAL REVENUES | 118,470.00 | 36,788.83 | (81,681.17) |
| COUNTY CLERK FEES | 1,365,591.00 | 120,809.85 | (1,244,781.15) |
| CIRCUIT COURT CLERK FEES | 236,096.00 | 21,582.11 | (214,513.89) |
| GENERAL SESSIONS COURT FEES | 600,000.00 | 49,310.02 | (550,689.98) |
| CHANCERY COURT FEES | 167,124.00 | 12,832.18 | (154,291.82) |
| JUVENILE COURT FEES | 29,920.00 | 2,223.65 | (27,696.35) |
| REGISTER OF DEEDS FEES | 460,250.00 | 48,249.58 | (412,000.42) |
| SHERIFF FEES | 33,977.00 | 4,434.00 | (29,543.00) |
| TRUSTEE FEES | 2,077,452.00 | 155,484.33 | (1,921,967.67) |
| SCHOOL RESOURCE OFFICER GRANTS | 1,650,000.00 | 0.00 | (1,650,000.00) |
| JUVENILE SERVICES PROGRAM | 9,000.00 | 4,500.00 | (4,500.00) |
| OTHER GENERAL GOVERNMENT GRANTS-SAFE BABY COURT | 100,000.00 | 64,877.10 | (35,122.90) |
| LAW ENFORCEMENT TRAINING PROGRAM | 211,800.00 | 53,600.00 | (158,200.00) |
| DRUG CONTROL GRANT - DRUG COURT | 219,000.00 | 12,816.92 | (206,183.08) |
| HEALTH DEPARTMENT PROGRAM | 1,015,000.00 | 0.00 | (1,015,000.00) |
| LITTER PROGRAM | 56,400.00 | 0.00 | (56,400.00) |
| STATE BEER TAX | 18,498.00 | 0.00 | (18,498.00) |
| VEHICLE CERTIFICATE OF TITLE FEES | 12,288.00 | 1,008.65 | (11,279.35) |
| STATE ALCOHOLIC BEVERAGE TAX | 159,226.00 | 40,525.62 | (118,700.38) |
| STATE SHARED SPORTS GAMING-OPIOID SETTLEMENT FUNDS | 55,149.00 | 13,415.53 | (41,733.47) |
| CONTRACTED PRISONER BOARDING | 3,100,000.00 | 266,362.20 | (2,833,637.80) |
| REGISTRAR OF VOTERS SALARY GRANT | 15,164.00 | 0.00 | (15,164.00) |
| OTHER STATE GRANTS & REVENUES | 50,450.00 | 1,667.98 | (48,782.02) |
| LAW ENFORCEMENT GRANT | 5,000.00 | 5,737.50 | 737.50 |
| OTHER GOVERNMENTS-OPIOID SETTLEMENT FUNDS-PAST | 0.00 | 71,230.70 | 71,230.70 |
| OTHER GOVERNMENTS - CONTRIBUTIONS | 12,000.00 | 0.00 | (12,000.00) |
| TOTAL REVENUES | 52,073,000.00 | 1,878,912.27 | (50,194,087.73) |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF EXPENSES**
**GENERAL FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| COUNTY COMMISSION | 522,022.00 | 101,108.09 | 420,913.91 |
| COUNTY MAYOR | 540,589.00 | 62,963.98 | 477,625.02 |
| ELECTION COMMISSION | 496,037.00 | 127,876.88 | 368,160.12 |
| REGISTER OF DEEDS | 395,496.00 | 57,785.64 | 337,710.36 |
| PLANNING | 575,821.00 | 73,623.27 | 502,197.73 |
| ENGINEERING | 243,046.00 | 34,038.45 | 209,007.55 |
| COUNTY BUILDINGS | 1,381,946.00 | 203,043.69 | 1,178,902.31 |
| ARCHIVES | 190,051.00 | 29,714.34 | 160,336.66 |
| FINANCE DEPARTMENT | 737,999.00 | 128,748.79 | 609,250.21 |
| PROPERTY ASSESSOR | 618,824.00 | 81,431.49 | 537,392.51 |
| COUNTY TRUSTEE | 425,508.00 | 81,339.44 | 344,168.56 |
| COUNTY CLERK | 910,635.00 | 128,803.75 | 781,831.25 |
| CIRCUIT COURT | 1,242,998.00 | 224,452.49 | 1,018,545.51 |
| GENERAL SESSIONS COURT | 619,488.00 | 91,502.21 | 527,985.79 |
| DRUG COURT | 558,410.00 | 66,260.21 | 492,149.79 |
| CHANCERY COURT | 400,451.00 | 75,548.82 | 324,902.18 |
| JUVENILE COURT | 677,591.00 | 92,764.05 | 584,826.95 |
| COUNTY SHERIFF | 21,138,020.00 | 3,578,720.14 | 17,559,299.86 |
| FIRE PREVENTION | 1,534,239.00 | 255,706.58 | 1,278,532.42 |
| EMERGENCY MANAGEMENT | 254,742.00 | 50,062.63 | 204,679.37 |
| HEALTH DEPARTMENT | 1,206,701.00 | 116,418.59 | 1,090,282.41 |
| ANIMAL CONTROL | 417,931.00 | 58,248.72 | 359,682.28 |
| AMBULANCE SERVICE | 7,864,712.00 | 1,500,292.57 | 6,364,419.43 |
| LITTER GRANT PROGRAM | 102,820.00 | 28,160.23 | 74,659.77 |
| AGRICULTURE EXTENSION SERVICE | 208,453.00 | 4,453.75 | 203,999.25 |
| OTHER CHARGES | 8,568,587.00 | 1,933,636.78 | 6,634,950.22 |
| CONTRIBUTIONS TO OTHER AGENCIES | 661,983.00 | 184,245.75 | 477,737.25 |
| OPERATING TRF TO GEN CAP PROJECTS - CRTHSE ROOF | 1,600,000.00 | 1,600,000.00 | 0.00 |
| TOTAL EXPENSES | 54,095,100.00 | 10,970,951.33 | 43,124,148.67 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF CHANGES IN FUND BALANCE**
**GENERAL FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| TOTAL REVENUES | 52,073,000.00 | 1,878,912.27 | (50,194,087.73) |
| TOTAL EXPENSES | 54,095,100.00 | 10,970,951.33 | 43,124,148.67 |
| EXCESS REVENUES (EXPENSES) | (2,022,100.00) | (9,092,039.06) | (7,069,939.06) |
| BEGINNING UNRESERVED FUND BALANCE | 21,738,364.35 | 21,738,364.35 | 0.00 |
| ENDING UNRESERVED FUND BALANCE | 19,716,264.35 | 12,646,325.29 | (7,069,939.06) |

**ROBERTSON COUNTY, TENNESSEE**
**BALANCE SHEET**
**SOLID WASTE/SANITATION FUND**
**AUGUST 31, 2024**

| DESCRIPTION | AMOUNT | AMOUNT | BALANCE |
|---|---|---|---|
| **ASSETS** | | | |
| CURRENT ASSETS: | | | |
| CASH ON HAND | | 700.00 | |
| CASH WITH TRUSTEE | | 3,502,603.40 | |
| ACCOUNTS RECEIVABLE | | 0.00 | |
| PROPERTY TAXES RECEIVABLE | | 0.00 | |
| TOTAL CURRENT ASSETS | | | 3,503,303.40 |
| **LIABILITIES AND FUND EQUITY** | | | |
| CURRENT LIABILITIES: | | | |
| ACCOUNTS PAYABLE / ACCRUED PAYROLL | | 215,714.53 | |
| OTHER LOANS PAYABLE - CURRENT (DEBT SERVICE FUND 151) | | 0.00 | |
| TOTAL CURRENT LIABILITIES | | 215,714.53 | |
| TOTAL CURRENT AND LONG - TERM LIABILITIES | | | 215,714.53 |
| FUND EQUITY: | | | |
| RESERVE FOR ENCUMBRANCES | | 0.00 | |
| BEGINNING FUND BALANCE | 3,122,943.69 | | |
| PLUS CURRENT REVENUES | 763,064.84 | | |
| LESS CURRENT EXPENSES | 898,419.66 | | |
| UNRESERVED FUND BALANCE | | 2,987,588.87 | |
| PLUS RESERVED FUND BALANCE | | 300,000.00 | |
| TOTAL FUND EQUITY | | | 3,287,588.87 |
| TOTAL LIABILITIES AND FUND EQUITY | | | 3,503,303.40 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF REVENUES**
**SOLID WASTE/SANITATION FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| CURRENT PROPERTY TAX COLLECTIONS | 640,000.00 | 0.00 | (640,000.00) |
| TRUSTEE'S P. T. COLLECTIONS - PRIOR YEAR | 12,762.00 | 4,571.42 | (8,190.58) |
| CHANCERY COURT P. T. COLLECTIONS - PRIOR YEARS | 4,762.00 | 318.77 | (4,443.23) |
| PROPERTY TAX INTEREST & PENALTY COLLECTIONS | 5,698.00 | 610.60 | (5,087.40) |
| DISPOSAL FEE | 4,200,000.00 | 738,080.39 | (3,461,919.61) |
| RECYCLED MATERIALS | 20,000.00 | 6,175.08 | (13,824.92) |
| OTHER LOCAL REVENUES / MISC. REFUNDS | 0.00 | 0.00 | 0.00 |
| SALE OF EQUIPMENT | 0.00 | 0.00 | 0.00 |
| SOLID WASTE GRANTS - OTHER STATE REVENUES | 41,778.00 | 13,308.58 | (28,469.42) |
| INSURANCE RECOVERY | 0.00 | 0.00 | 0.00 |
| TOTAL REVENUES | 4,925,000.00 | 763,064.84 | (4,161,935.16) |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF EXPENSES**
**SOLID WASTE/SANITATION FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| CONVENIENCE CENTERS | 362,745.00 | 66,884.04 | 295,860.96 |
| TRANSFER STATIONS | 4,509,648.00 | 751,613.71 | 3,758,034.29 |
| RECYCLING CENTER | 80,768.00 | 3,855.63 | 76,912.37 |
| POSTCLOSURE CARE COSTS | 156,119.00 | 33,096.55 | 123,022.45 |
| OTHER CHARGES | 243,392.00 | 42,969.73 | 200,422.27 |
| OPERATING TRANSFER | 0.00 | 0.00 | 0.00 |
| TOTAL EXPENSES | 5,352,672.00 | 898,419.66 | 4,454,252.34 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF CHANGES IN FUND BALANCE**
**SOLID WASTE/SANITATION FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| TOTAL REVENUES | 4,925,000.00 | 763,064.84 | (4,161,935.16) |
| TOTAL EXPENSES | 5,352,672.00 | 898,419.66 | 4,454,252.34 |
| EXCESS REVENUES (EXPENSES) | (427,672.00) | (135,354.82) | 292,317.18 |
| BEGINNING UNRESERVED FUND BALANCE | 3,122,943.69 | 3,122,943.69 | 0.00 |
| ENDING UNRESERVED FUND BALANCE | 2,695,271.69 | 2,987,588.87 | 292,317.18 |

**ROBERTSON COUNTY, TENNESSEE**
**BALANCE SHEET**
**HIGHWAY FUND**
**AUGUST 31, 2024**

| DESCRIPTION | AMOUNT | AMOUNT | BALANCE |
|---|---|---|---|
| **ASSETS** | | | |
| CURRENT ASSETS: | | | |
| CASH WITH TRUSTEE | | 1,943,730.35 | |
| ACCOUNTS RECEIVABLE | | 0.00 | |
| TOTAL CURRENT ASSETS | | | 1,943,730.35 |
| **LIABILITIES AND FUND EQUITY** | | | |
| CURRENT LIABILITIES: | | | |
| ACCOUNTS PAYABLE / ACCRUED PAYROLL | | 0.00 | |
| NOTES PAYABLE | | 0.00 | |
| TOTAL CURRENT LIABILITIES | | | 0.00 |
| FUND EQUITY: | | | |
| RESERVE FOR ENCUMBRANCES | | 534,857.49 | |
| BEGINNING FUND BALANCE | 1,761,605.25 | | |
| PLUS CURRENT REVENUES | 392,669.82 | | |
| LESS CURRENT EXPENSES | 1,545,402.21 | | |
| UNRESERVED FUND BALANCE | | 608,872.86 | |
| PLUS RESERVED FUND BALANCE | | 800,000.00 | |
| TOTAL FUND EQUITY | | | 1,943,730.35 |
| TOTAL LIABILITIES AND FUND EQUITY | | | 1,943,730.35 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF REVENUES**
**HIGHWAY FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| WHEEL TAX | 1,097,000.00 | 109,993.56 | (987,006.44) |
| MINERAL SEVERANCE TAX | 219,000.00 | 0.00 | (219,000.00) |
| PERMITS | 11,000.00 | 3,050.00 | (7,950.00) |
| GENERAL SERVICE CHARGES | 31,000.00 | 8,000.00 | (23,000.00) |
| OTHER LOCAL REVENUES | 8,250.00 | 972.00 | (7,278.00) |
| SALE OF EQUIPMENT | 0.00 | 0.00 | 0.00 |
| STATE OF TENNESSEE-LOCAL GOV DIRECT APP GRANT-LGDAG | 0.00 | 0.00 | 0.00 |
| BRIDGE PROGRAM | 0.00 | 0.00 | 0.00 |
| STATE AID PROGRAM | 556,101.00 | 0.00 | (556,101.00) |
| GASOLINE & MOTOR FUEL TAX | 2,970,000.00 | 263,824.12 | (2,706,175.88) |
| HYBRID / ELECTRIC VEHICLE REGISTRATION | 12,512.00 | 2,810.31 | (9,701.69) |
| PETROLEUM SPECIAL TAX | 48,238.00 | 4,019.83 | (44,218.17) |
| STATE OF TENNESSEE-OTHER STATE REVENUE | 0.00 | 0.00 | 0.00 |
| INSURANCE RECOVERY | 0.00 | 0.00 | 0.00 |
| TOTAL REVENUES | 4,953,101.00 | 392,669.82 | (4,560,431.18) |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF EXPENSES**
**HIGHWAY FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| ADMINISTRATION | 451,158.00 | 86,073.83 | 365,084.17 |
| HIGHWAY MAINTENANCE | 3,383,854.00 | 968,222.90 | 2,415,631.10 |
| EQUIPMENT OPERATION | 608,811.00 | 85,171.45 | 523,639.55 |
| OTHER CHARGES | 491,177.00 | 123,939.61 | 367,237.39 |
| CAPITAL OUTLAY | 975,538.00 | 281,994.42 | 693,543.58 |
| TOTAL EXPENSES | 5,910,538.00 | 1,545,402.21 | 4,365,135.79 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF CHANGES IN FUND BALANCE**
**HIGHWAY FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| TOTAL REVENUES | 4,953,101.00 | 392,669.82 | (4,560,431.18) |
| TOTAL EXPENSES | 5,910,538.00 | 1,545,402.21 | 4,365,135.79 |
| EXCESS REVENUES (EXPENSES) | (957,437.00) | (1,152,732.39) | (195,295.39) |
| BEGINNING UNRESERVED FUND BALANCE | 1,761,605.25 | 1,761,605.25 | 0.00 |
| ENDING UNRESERVED FUND BALANCE | 804,168.25 | 608,872.86 | (195,295.39) |

**ROBERTSON COUNTY, TENNESSEE**
**BALANCE SHEET**
**SCHOOL FUND**
**AUGUST 31, 2024**

| DESCRIPTION | AMOUNT | AMOUNT | BALANCE |
|---|---|---|---|
| **ASSETS** | | | |
| CURRENT ASSETS: | | | |
| CASH WITH TRUSTEE | | 23,853,221.85 | |
| ACCOUNTS RECEIVABLE | | 248,326.76 | |
| PROPERTY TAXES RECEIVABLE | | 0.00 | |
| TOTAL CURRENT ASSETS | | | 24,101,548.61 |
| **LIABILITIES AND FUND EQUITY** | | | |
| CURRENT LIABILITIES: | | | |
| ACCOUNTS PAYABLE | | 1,766,096.56 | |
| RETAINAGE PAYABLE | | 0.00 | |
| TOTAL CURRENT LIABILITIES | | | 1,766,096.56 |
| FUND EQUITY: | | | |
| RESERVE FOR ENCUMBRANCES | | 1,195,157.55 | |
| BEGINNING FUND BALANCE | 26,868,015.69 | | |
| PLUS CURRENT REVENUES | 10,955,970.87 | | |
| LESS CURRENT EXPENSES | 17,208,331.86 | | |
| UNRESERVED FUND BALANCE | | 20,615,654.70 | |
| PLUS RESERVED FUND BALANCE (AFTER CARE & TECHNOLOGY) | | 524,639.80 | |
| TOTAL FUND EQUITY | | | 22,335,452.05 |
| TOTAL LIABILITIES AND FUND EQUITY | | | 24,101,548.61 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF REVENUES**
**SCHOOL FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| CURRENT PROPERTY TAX COLLECTIONS | 18,880,000.00 | 0.00 | (18,880,000.00) |
| TRUSTEE'S P. T. COLLECTIONS - PRIOR YEAR | 350,000.00 | 67,569.57 | (282,430.43) |
| CHANCERY COURT P. T. COLLECTIONS - PRIOR YEARS | 205,000.00 | 5,259.81 | (199,740.19) |
| PROPERTY TAX INTEREST & PENALTY COLLECTIONS | 150,000.00 | 9,223.45 | (140,776.55) |
| PAYMENTS IN LIEU OF PROPERTY TAX | 1,100,000.00 | 0.00 | (1,100,000.00) |
| SALES TAX | 17,000,000.00 | 1,741,287.23 | (15,258,712.77) |
| BUSINESS TAX | 1,200,000.00 | 26,532.12 | (1,173,467.88) |
| MIXED DRINK TAX | 90,000.00 | 15,952.80 | (74,047.20) |
| INTERSTATE TELECOMMUNICATIONS TAX | 0.00 | 0.00 | 0.00 |
| MARRIAGE LICENSES | 5,000.00 | 361.00 | (4,639.00) |
| CHARGES FOR CURRENT SERVICES | 20,000.00 | 550.00 | (19,450.00) |
| EDUCATION CHARGES | 1,140,000.00 | 187,379.08 | (952,620.92) |
| OTHER LOCAL REVENUES | 227,500.00 | 121.61 | (227,378.39) |
| STATE OF TENNESSEE | 90,015,710.00 | 8,673,061.56 | (81,342,648.44) |
| FEDERAL GOVERNMENT | 5,935,000.00 | 227,902.84 | (5,707,097.16) |
| CONTRACTED SERVICES | 140,000.00 | 0.00 | (140,000.00) |
| INSURANCE RECOVERY | 50,000.00 | 769.80 | (49,230.20) |
| OPERATING TRANSFERS IN FROM FEDERAL PROJECTS | 0.00 | 0.00 | 0.00 |
| TOTAL REVENUES | 136,508,210.00 | 10,955,970.87 | (125,552,239.13) |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF EXPENSES**
**SCHOOL FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| REGULAR EDUCATION PROGRAM | 66,638,092.00 | 8,049,128.11 | 58,588,963.89 |
| ALTERNATIVE EDUCATION PROGRAM | 1,369,700.00 | 123,145.96 | 1,246,554.04 |
| SPECIAL EDUCATION PROGRAM | 9,226,100.00 | 903,328.52 | 8,322,771.48 |
| VOCATIONAL EDUCATION PROGRAM | 6,042,867.00 | 586,252.23 | 5,456,614.77 |
| STUDENT BODY EDUCATION PROGRAM | 440,900.00 | 13,249.57 | 427,650.43 |
| ADULT EDUCATION PROGRAM | 0.00 | 0.00 | 0.00 |
| ATTENDANCE SERVICES SUPPORT | 822,700.00 | 84,072.87 | 738,627.13 |
| HEALTH SERVICES SUPPORT | 2,578,800.00 | 245,315.70 | 2,333,484.30 |
| OTHER STUDENT SUPPORT | 3,661,500.00 | 307,388.65 | 3,354,111.35 |
| REGULAR EDUCATION SUPPORT | 3,049,100.00 | 359,109.65 | 2,689,990.35 |
| ALTERNATIVE EDUCATION SUPPORT | 0.00 | 0.00 | 0.00 |
| SPECIAL EDUCATION SUPPORT | 1,222,700.00 | 104,326.25 | 1,118,373.75 |
| VOCATIONAL EDUCATION SUPPORT | 365,600.00 | 36,190.78 | 329,409.22 |
| TECHNOLOGY | 2,107,000.00 | 336,154.19 | 1,770,845.81 |
| BOARD OF EDUCATION | 1,995,050.00 | 702,246.35 | 1,292,803.65 |
| DIRECTOR'S OFFICE | 876,400.00 | 151,781.66 | 724,618.34 |
| PRINCIPALS' OFFICES | 9,127,900.00 | 902,950.34 | 8,224,949.66 |
| FISCAL SERVICES | 308,450.00 | 51,276.69 | 257,173.31 |
| HUMAN RESOURCES | 455,800.00 | 104,702.42 | 351,097.58 |
| PLANT OPERATION | 6,828,760.00 | 1,822,340.72 | 5,006,419.28 |
| PLANT MAINTENANCE | 3,807,800.00 | 733,427.29 | 3,074,372.71 |
| TRANSPORTATION | 8,380,600.00 | 902,887.12 | 7,477,712.88 |
| FOOD SERVICES | 5,753,800.00 | 256,549.20 | 5,497,250.80 |
| COMMUNITY SERVICES | 1,180,600.00 | 274,893.39 | 905,706.61 |
| PRE - K PROGRAM | 1,467,100.00 | 133,967.20 | 1,333,132.80 |
| CAPITAL OUTLAY | 2,590,000.00 | 23,647.00 | 2,566,353.00 |
| OPERATING TRANSFER | 745,032.00 | 0.00 | 745,032.00 |
| TOTAL EXPENSES | 141,042,351.00 | 17,208,331.86 | 123,834,019.14 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF CHANGES IN FUND BALANCE**
**SCHOOL FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| TOTAL REVENUES | 136,508,210.00 | 10,955,970.87 | (125,552,239.13) |
| TOTAL EXPENSES | 141,042,351.00 | 17,208,331.86 | 123,834,019.14 |
| EXCESS REVENUES (EXPENSES) | (4,534,141.00) | (6,252,360.99) | (1,718,219.99) |
| BEGINNING UNRESERVED FUND BALANCE | 26,868,015.69 | 26,868,015.69 | 0.00 |
| ENDING UNRESERVED FUND BALANCE | 22,333,874.69 | 20,615,654.70 | (1,718,219.99) |

**ROBERTSON COUNTY, TENNESSEE**
**BALANCE SHEET**
**DEBT SERVICE FUND**
**AUGUST 31, 2024**

| DESCRIPTION | AMOUNT | AMOUNT | BALANCE |
|---|---|---|---|
| **ASSETS** | | | |
| CURRENT ASSETS: | | | |
| CASH WITH TRUSTEE | | 15,654,372.65 | |
| ACCOUNTS RECEIVABLE | | 0.00 | |
| PROPERTY TAXES RECEIVABLE | | 0.00 | |
| TOTAL CURRENT ASSETS | | | |
| TOTAL CURRENT ASSETS | | | 15,654,372.65 |
| **LIABILITIES AND FUND EQUITY** | | | |
| CURRENT LIABILITIES: | | | |
| ACCOUNTS PAYABLE | | 0.00 | |
| TOTAL CURRENT LIABILITIES | | | 0.00 |
| FUND EQUITY: | | | |
| RESERVE FOR ENCUMBRANCES | | 0.00 | |
| BEGINNING FUND BALANCE | 14,410,328.21 | | |
| PLUS CURRENT REVENUES | 1,258,232.65 | | |
| LESS CURRENT EXPENSES | 14,188.21 | | |
| UNRESERVED FUND BALANCE | | 15,654,372.65 | |
| PLUS RESERVED FUND BALANCE | | 0.00 | |
| PLUS RESERVED FUND BALANCE | | 0.00 | |
| TOTAL FUND EQUITY | | | 15,654,372.65 |
| TOTAL LIABILITIES AND FUND EQUITY | | | 15,654,372.65 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF REVENUES**
**DEBT SERVICE FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| CURRENT PROPERTY TAX COLLECTIONS | 7,040,000.00 | 0.00 | (7,040,000.00) |
| TRUSTEE'S P. T. COLLECTIONS - PRIOR YEAR | 94,000.00 | 25,342.46 | (68,657.54) |
| CHANCERY COURT P. T. COLLECTIONS - PRIOR YEARS | 35,000.00 | 1,912.66 | (33,087.34) |
| PROPERTY TAX INTEREST & PENALTY COLLECTIONS | 36,999.00 | 3,448.96 | (33,550.04) |
| WHEEL TAX | 5,020,000.00 | 503,377.58 | (4,516,622.42) |
| LITIGATION TAX - JAIL | 415,970.00 | 32,381.34 | (383,588.66) |
| ADEQUATE FACILITIES TAX | 2,001,000.00 | 304,832.00 | (1,696,168.00) |
| INTEREST EARNED - Other Investments | 3,252,000.00 | 381,016.65 | (2,870,983.35) |
| SALE OF EQUIPMENT | 0.00 | 5,921.00 | 5,921.00 |
| SALE OF PROPERTY | 0.00 | 0.00 | 0.00 |
| OTHER LOCAL REVENUES - RENT ON DMV BUILDING | 0.00 | 0.00 | 0.00 |
| BONDS ISSUED | 0.00 | 0.00 | 0.00 |
| REFUNDING DEBT ISSUED | 0.00 | 0.00 | 0.00 |
| PREMIUMS ON DEBT ISSUED | 0.00 | 0.00 | 0.00 |
| OPERATING TRANSFERS | 745,031.00 | 0.00 | (745,031.00) |
| TOTAL REVENUES | 18,640,000.00 | 1,258,232.65 | (17,381,767.35) |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF EXPENSES**
**DEBT SERVICE FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| GENERAL DEBT SERVICE: | | | |
| PRINCIPAL ON BONDS | 3,170,788.00 | 0.00 | 3,170,788.00 |
| PRINCIPAL ON NOTES | 0.00 | 0.00 | 0.00 |
| INTEREST ON BONDS | 347,267.00 | 0.00 | 347,267.00 |
| INTEREST ON NOTES | 0.00 | 0.00 | 0.00 |
| TOTAL GENERAL DEBT SERVICE | 3,518,055.00 | 0.00 | 3,518,055.00 |
| HIGHWAY DEBT SERVICE: | | | |
| PRINCIPAL ON BONDS | 0.00 | 0.00 | 0.00 |
| PRINCIPAL ON NOTES | 0.00 | 0.00 | 0.00 |
| INTEREST ON BONDS | 0.00 | 0.00 | 0.00 |
| INTEREST ON NOTES | 0.00 | 0.00 | 0.00 |
| TOTAL HIGHWAY DEBT SERVICE | 0.00 | 0.00 | 0.00 |
| SCHOOL DEBT SERVICE: | | | |
| PRINCIPAL ON BONDS | 9,504,212.00 | 0.00 | 9,504,212.00 |
| PRINCIPAL ON NOTES | 0.00 | 0.00 | 0.00 |
| INTEREST ON BONDS | 1,816,198.00 | 0.00 | 1,816,198.00 |
| INTEREST ON NOTES | 0.00 | 0.00 | 0.00 |
| TOTAL SCHOOL DEBT SERVICE | 11,320,410.00 | 0.00 | 11,320,410.00 |
| OTHER DEBT SERVICE EXPENSES: | | | |
| TRUSTEE'S COMMISSION | 257,535.00 | 14,188.21 | 243,346.79 |
| OTHER DEBT SERVICE COSTS | 12,000.00 | 0.00 | 12,000.00 |
| TOTAL OTHER DEBT SERVICE EXPENSES | 269,535.00 | 14,188.21 | 255,346.79 |
| OTHER DEBT SERVICE EXPENSES: | | | |
| OPERATING TRANSFER/GENERAL CAPITAL PROJECTS FUND 171 | 0.00 | 0.00 | 0.00 |
| OPERATING TRANSFER/SCHOOL CAPITAL PROJECTS FUND 177 | 0.00 | 0.00 | 0.00 |
| UNDERWRITER'S DISCOUNT | 0.00 | 0.00 | 0.00 |
| OTHER DEBT ISSUANCE COSTS | 0.00 | 0.00 | 0.00 |
| OTHER DEBT SERVICE COSTS | 0.00 | 0.00 | 0.00 |
| TOTAL OTHER DEBT SERVICE EXPENSES | 0.00 | 0.00 | 0.00 |
| TOTAL DEBT SERVICE FUND EXPENSES | 15,108,000.00 | 14,188.21 | 15,093,811.79 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF CHANGES IN FUND BALANCE**
**DEBT SERVICE FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| TOTAL REVENUES | 18,640,000.00 | 1,258,232.65 | (17,381,767.35) |
| TOTAL EXPENSES | 15,108,000.00 | 14,188.21 | 15,093,811.79 |
| EXCESS REVENUES (EXPENSES) | 3,532,000.00 | 1,244,044.44 | (2,287,955.56) |
| BEGINNING UNRESERVED FUND BALANCE | 14,410,328.21 | 14,410,328.21 | 0.00 |
| ENDING UNRESERVED FUND BALANCE | 17,942,328.21 | 15,654,372.65 | (2,287,955.56) |

**ROBERTSON COUNTY, TENNESSEE**
**BALANCE SHEET**
**GENERAL CAPITAL PROJECTS FUND**
**AUGUST 31, 2024**

| DESCRIPTION | AMOUNT | AMOUNT | BALANCE |
|---|---|---|---|
| **ASSETS** | | | |
| CURRENT ASSETS: | | | |
| CASH WITH TRUSTEE | | 2,988,821.88 | |
| ACCOUNTS RECEIVABLE | | 0.00 | |
| TOTAL CURRENT ASSETS | | | 2,988,821.88 |
| **LIABILITIES AND FUND EQUITY** | | | |
| CURRENT LIABILITIES: | | | |
| RETAINAGE PAYABLE / AGRICULTURE EXTENSION BUILDING ROOF | | 0.00 | |
| RETAINAGE PAYABLE / HUGHES CONSTRUCTION-JAIL PLUMBING PROJECT | | 0.00 | |
| RETAINAGE PAYABLE / MC CLOSKEY MECHANICAL - DENTAL CLINIC HVAC | | 0.00 | |
| TOTAL CURRENT LIABILITIES | | | 0.00 |
| FUND EQUITY: | | | |
| RESERVE FOR ENCUMBRANCES | | 967,089.37 | |
| BEGINNING FUND BALANCE | 1,855,596.99 | | |
| PLUS CURRENT REVENUES | 1,700,000.00 | | |
| LESS CURRENT EXPENSES | 1,533,864.48 | | |
| UNRESERVED FUND BALANCE | | 2,021,732.51 | |
| ADJUSTMENT REQUIRED-IDB-RED RIVER PRESERVE-NOW 172 | | 0.00 | |
| TOTAL FUND EQUITY | | | 2,988,821.88 |
| TOTAL LIABILITIES AND FUND EQUITY | | | 2,988,821.88 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF REVENUES**
**GENERAL CAPITAL PROJECTS FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | ACTUAL FY 2024-2025 |
|---|---|
| LOCAL OPTION SALES TAX | 100,000.00 |
| OTHER HEALTH AND WELFARE GRANTS | 0.00 |
| OTHER HEALTH AND WELFARE GRANTS | 0.00 |
| BOND PROCEEDS | 0.00 |
| PREMIUMS ON DEBT ISSUED | 0.00 |
| NOTE PROCEEDS | 0.00 |
| TRANSFER IN FOR ADDITIONAL FUNDS | 0.00 |
| TRANSFER IN FOR HISTORIC COURTHOUSE ROOF REPAIR | 1,600,000.00 |
| TRANSFER IN FOR ELECTION MACHINES ROOM - 3rd Floor | 0.00 |
| TRANSFER IN FOR SOLID WASTE FUND 116 SAFETY PROJECT | 0.00 |
| TRANSFER IN FOR PLUMBING PROJECT FOR SHERIFF DEPT. | 0.00 |
| TOTAL REVENUES | 1,700,000.00 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF EXPENSES**
**GENERAL CAPITAL PROJECTS FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | ACTUAL FY 2024-2025 |
|---|---|
| ARCHITECTS AND ENGINEERING FEES | 0.00 |
| CONSULTANTS | 0.00 |
| MAINTENANCE & REPAIR SERV-BUILDINGS / SHERIFF'S PLUMBING PROJECT | 0.00 |
| MAINTENANCE & REPAIR SERV-BUILDINGS / DENTAL CLINIC ROOF / HVAC | 0.00 |
| MAINTENANCE & REPAIR SERV-BUILDINGS / ADA | 0.00 |
| MAINTENANCE & REPAIR SERV-BUILDINGS / AGEXT ROOF | 0.00 |
| MAINTENANCE & REPAIR SERV-BUILDINGS / COURTHOUSE | 0.00 |
| MAINTENANCE & REPAIR SERV-BUILDINGS / DENTAL / PREVIOUS FUNDS | 0.00 |
| MAINTENANCE & REPAIR SERV-BUILDINGS / COURTHOUSE RELOCATION | 92,479.48 |
| TRUSTEE'S COMMISSION | 2,000.00 |
| UNDERWRITERS DISCOUNT | 0.00 |
| OTHER DEBT ISSUANCE CHARGES | 0.00 |
| BUILDING CONSTRUCTION / ANIMAL CONTROL | 0.00 |
| BUILDING CONSTRUCTION / COURTHOUSE / RENOVATIONS | 82,000.00 |
| BUILDING IMPROVEMENTS / COURTHOUSE / ROOF REPAIRS | 1,357,385.00 |
| OTHER CAPITAL OUTLAY / TN DEVELOPMT ECONOMIC CONSERVATION-TDEC- (STORM WATER IMPROVE) | 0.00 |
| OTHER CAPITAL OUTLAY PROJECT / BROADBAND COMMUNITY DEVELOPMENT / TNECD | 0.00 |
| TOTAL EXPENSES | 1,533,864.48 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF CHANGES IN FUND BALANCE**
**GENERAL CAPITAL PROJECTS FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | ACTUAL FY 2024-2025 |
|---|---|
| TOTAL REVENUES | 1,700,000.00 |
| TOTAL EXPENSES | 1,533,864.48 |
| EXCESS REVENUES (EXPENSES) | 166,135.52 |
| BEGINNING UNRESERVED FUND BALANCE | 1,855,596.99 |
| ENDING UNRESERVED FUND BALANCE | 2,021,732.51 |

**ROBERTSON COUNTY, TENNESSEE**
**BALANCE SHEET**
**COMMUNITY DEVELOPMENT / RCEDB / RED RIVER PRESERVE PILOT FUND:**
**AUGUST 31, 2024**

| DESCRIPTION | AMOUNT | AMOUNT | BALANCE |
|---|---|---|---|
| **ASSETS** | | | |
| CURRENT ASSETS: | | | |
| CASH WITH TRUSTEE | | 1,118,938.28 | |
| ACCOUNTS RECEIVABLE | | 0.00 | |
| TOTAL CURRENT ASSETS | | | 1,118,938.28 |
| **LIABILITIES AND FUND EQUITY** | | | |
| CURRENT LIABILITIES: | | | |
| ACCOUNTS PAYABLE | | 0.00 | |
| TOTAL CURRENT LIABILITIES | | | 0.00 |
| FUND EQUITY: | | | |
| RESERVE FOR ENCUMBRANCES | | 0.00 | |
| BEGINNING FUND BALANCE | 1,115,911.56 | | |
| PLUS CURRENT REVENUES | 3,026.72 | | |
| LESS CURRENT EXPENSES | 0.00 | | |
| UNRESERVED FUND BALANCE | | 0.00 | |
| PLUS RESERVED FUND BALANCE FOR RED RIVER PRESERVE | | 1,118,938.28 | |
| TOTAL FUND EQUITY | | | 1,118,938.28 |
| TOTAL LIABILITIES AND FUND EQUITY | | | 1,118,938.28 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF REVENUES**
**COMMUNITY DEVELOPMENT / RCEDB / RED RIVER PRESERVE PILOT FUND:**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | ACTUAL FY 2024-2025 |
|---|---|
| PAYMENT IN LIEU OF TAXES (PILOT) | 0.00 |
| INTEREST EARNED | 3,026.72 |
| NOTE PROCEEDS | 0.00 |
| OTHER LOANS ISSUED | 0.00 |
| TOTAL REVENUES | 3,026.72 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF EXPENSES**
**COMMUNITY DEVELOPMENT / RCEDB / RED RIVER PRESERVE PILOT FUND:**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | ACTUAL FY 2024-2025 |
|---|---|
| PROPERTY PURCHASE / WHITE HOUSE BUSINESS PARK / LAND | 0.00 |
| ARCHITECTS | 0.00 |
| BUILDING CONSTRUCTION / AIRPORT IMPROVEMENT | 0.00 |
| OTHER CONSTRUCTION / OTHER CONSTRUCTION / LIGHT | 0.00 |
| OTHER CONSTRUCTION / PORTLAND | 0.00 |
| LAND | 0.00 |
| SITE DEVELOPMENT | 0.00 |
| OTHER CAPITAL OUTLAY | 0.00 |
| TRANSFER TO DEBT SERVICE FUND | 0.00 |
| TOTAL EXPENSES | 0.00 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF CHANGES IN FUND BALANCE**
**COMMUNITY DEVELOPMENT / RCEDB / RED RIVER PRESERVE PILOT FUND:**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | ACTUAL FY 2024-2025 |
|---|---|
| TOTAL REVENUES | 3,026.72 |
| TOTAL EXPENSES | 0.00 |
| EXCESS REVENUES (EXPENSES) | 3,026.72 |
| BEGINNING UNRESERVED FUND BALANCE | 1,115,911.56 |
| ENDING UNRESERVED FUND BALANCE | 1,118,938.28 |

**ROBERTSON COUNTY, TENNESSEE**
**BALANCE SHEET**
**SCHOOL CAPITAL PROJECTS FUND**
**AUGUST 31, 2024**

| DESCRIPTION | AMOUNT | AMOUNT | BALANCE |
|---|---|---|---|
| **ASSETS** | | | |
| CURRENT ASSETS: | | | |
| CASH WITH TRUSTEE | | 19,597,168.23 | |
| TOTAL CURRENT ASSETS | | | 19,597,168.23 |
| **LIABILITIES AND FUND EQUITY** | | | |
| CURRENT LIABILITIES: | | | |
| RETAINAGE PAYABLE / MOBILE FIXTURE & EQUIPMENT | | 0.00 | |
| RETAINAGE PAYABLE / TENN-KY AUTOMATIC SPRINKLER | | 0.00 | |
| TOTAL CURRENT LIABILITIES | | | 0.00 |
| FUND EQUITY: | | | |
| RESERVE FOR ENCUMBRANCES | | 18,662,722.17 | |
| BEGINNING FUND BALANCE | 5,929,835.03 | | |
| PLUS CURRENT REVENUES | 0.00 | | |
| LESS CURRENT EXPENSES | 4,995,388.97 | | |
| UNRESERVED FUND BALANCE | | 934,446.06 | |
| PLUS RESERVED FUND BALANCE | | 0.00 | |
| TOTAL FUND EQUITY | | | 19,597,168.23 |
| TOTAL LIABILITIES AND FUND EQUITY | | | 19,597,168.23 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF REVENUES**
**SCHOOL CAPITAL PROJECTS FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | ACTUAL FY 2024-2025 |
|---|---|
| BOND PROCEEDS | 0.00 |
| PREMIUM ON DEBT ISSUED | 0.00 |
| NOTE PROCEEDS | 0.00 |
| OTHER SOURCES -TRANSFERS IN FROM DEBT SERVICE FUND 151 | 0.00 |
| OTHER SOURCES -TRANSFERS IN FROM SCHOOL FUND 141 | 0.00 |
| TOTAL REVENUES | 0.00 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF EXPENSES**
**SCHOOL CAPITAL PROJECTS FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | ACTUAL FY 2024-2025 |
|---|---|
| INSTRUCTIONAL SUPPLIES | 0.00 |
| ARCHITECTS | 0.00 |
| CONSTRUCTION MANAGER SERVICES | 0.00 |
| OTHER CHARGES | 0.00 |
| UNDERWRITER'S DISCOUNT | 0.00 |
| OTHER DEBT ISSUANCE CHARGES | 0.00 |
| LAND | 0.00 |
| BUILDING IMPROVEMENTS - INNOVATION ACADEMY (IA) RENOVATION | 0.00 |
| BUILDING IMPROVEMENTS - INNOVATION ACADEMY (IA) RENOVATION | 4,995,388.97 |
| FOOD SERVICE EQUIPMENT | 0.00 |
| OTHER CAPITAL OUTLAY | 0.00 |
| TRANSFER TO DEBT SERVICE FUND | 0.00 |
| TOTAL EXPENSES | 4,995,388.97 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF CHANGES IN FUND BALANCE**
**SCHOOL CAPITAL PROJECTS FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | ACTUAL FY 2024-2025 |
|---|---|
| TOTAL REVENUES | 0.00 |
| TOTAL EXPENSES | 4,995,388.97 |
| EXCESS REVENUES (EXPENSES) | (4,995,388.97) |
| BEGINNING UNRESERVED FUND BALANCE | 5,929,835.03 |
| ENDING UNRESERVED FUND BALANCE | 934,446.06 |

**ROBERTSON COUNTY, TENNESSEE**
**BALANCE SHEET**
**COUNTY MEDICAL SELF INSURANCE FUND**
**AUGUST 31, 2024**

| DESCRIPTION | AMOUNT | AMOUNT | BALANCE |
|---|---|---|---|
| **ASSETS** | | | |
| CURRENT ASSETS: | | | |
| CASH WITH TRUSTEE | | 2,575,221.56 | |
| ACCOUNTS RECEIVABLE | | 0.00 | |
| TOTAL CURRENT ASSETS | | | 2,575,221.56 |
| **LIABILITIES AND FUND EQUITY** | | | |
| CURRENT LIABILITIES: | | | |
| CLAIMS AND JUDGEMENTS PAYABLE | | 1,581,249.11 | |
| TOTAL CURRENT LIABILITIES | | | 1,581,249.11 |
| FUND EQUITY: | | | |
| RESERVE FOR ENCUMBRANCES | | | |
| BEGINNING FUND BALANCE | 572,949.25 | | |
| PLUS CURRENT REVENUES | 837,886.36 | | |
| LESS CURRENT EXPENSES | 716,863.16 | | |
| UNRESERVED FUND BALANCE | | 693,972.45 | |
| PLUS RESERVED FUND BALANCE | | 300,000.00 | |
| TOTAL FUND EQUITY | | | 993,972.45 |
| TOTAL LIABILITIES AND FUND EQUITY | | | 2,575,221.56 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF REVENUES**
**COUNTY MEDICAL SELF INSURANCE FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| PREMIUMS/CONTRIBUTIONS | 0.00 | 826,742.64 | 826,742.64 |
| INTEREST EARNED | 0.00 | 11,143.72 | 11,143.72 |
| MISCELLANEOUS REFUNDS - REBATES | 0.00 | 0.00 | 0.00 |
| TRANSFERS IN | 0.00 | 0.00 | 0.00 |
| TOTAL REVENUES | 0.00 | 837,886.36 | 837,886.36 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF EXPENSES**
**COUNTY MEDICAL SELF INSURANCE FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| ADMINISTRATIVE COSTS & HANDLING COSTS | 0.00 | 108,996.53 | (108,996.53) |
| MEDICAL CLAIMS | 0.00 | 436,762.26 | (436,762.26) |
| MEDICAL - CLINIC | 0.00 | 14,039.68 | (14,039.68) |
| MEDICAL - RX / PRESCRIPTION CLAIMS | 0.00 | 157,064.69 | (157,064.69) |
| TOTAL EXPENSES | 0.00 | 716,863.16 | (716,863.16) |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF CHANGES IN FUND BALANCE**
**COUNTY MEDICAL SELF INSURANCE FUND**
**FOR THE PERIOD ENDED 8/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| TOTAL REVENUES | 0.00 | 837,886.36 | 837,886.36 |
| TOTAL EXPENSES | 0.00 | 716,863.16 | (716,863.16) |
| EXCESS REVENUES (EXPENSES) | 0.00 | 121,023.20 | 121,023.20 |
| BEGINNING UNRESERVED FUND BALANCE | 0.00 | 572,949.25 | 572,949.25 |
| ENDING UNRESERVED FUND BALANCE | 0.00 | 693,972.45 | 693,972.45 |

**ROBERTSON COUNTY, TENNESSEE**
**SCHEDULE OF BOND PAYMENTS**
**FROM DEBT SERVICE FUND**
**REMAINING AFTER JUNE 30, 2024**

| DESCRIPTION | SCHOOL PRINCIPAL PAYMENTS | OTHER PRINCIPAL PAYMENTS | TOTAL PRINCIPAL PAYMENTS | TOTAL INTEREST PAYMENTS | TOTAL PRI. & INT. PAYMENTS |
|---|---|---|---|---|---|
| FISCAL YEAR ENDING 6/30/2025 | 9,504,212.00 | 3,170,788.00 | 12,675,000.00 | 2,163,464.26 | 14,838,464.26 |
| FISCAL YEAR ENDING 6/30/2026 | 8,619,196.00 | 2,895,804.00 | 11,515,000.00 | 1,680,196.26 | 13,195,196.26 |
| FISCAL YEAR ENDING 6/30/2027 | 8,639,887.00 | 2,980,113.00 | 11,620,000.00 | 1,351,244.76 | 12,971,244.76 |
| FISCAL YEAR ENDING 6/30/2028 | 7,303,600.00 | 686,400.00 | 7,990,000.00 | 1,008,961.76 | 8,998,961.76 |
| FISCAL YEAR ENDING 6/30/2029 | 5,588,700.00 | 561,300.00 | 6,150,000.00 | 777,305.76 | 6,927,305.76 |
| FISCAL YEAR ENDING 6/30/2030 | 3,265,000.00 | 25,000.00 | 3,290,000.00 | 597,891.76 | 3,887,891.76 |
| FISCAL YEAR ENDING 6/30/2031 | 3,350,000.00 | 25,000.00 | 3,375,000.00 | 509,620.76 | 3,884,620.76 |
| FISCAL YEAR ENDING 6/30/2032 | 3,445,000.00 | 25,000.00 | 3,470,000.00 | 423,288.26 | 3,893,288.26 |
| FISCAL YEAR ENDING 6/30/2033 | 3,525,000.00 | 25,000.00 | 3,550,000.00 | 340,083.50 | 3,890,083.50 |
| FISCAL YEAR ENDING 6/30/2034 | 3,620,000.00 | 25,000.00 | 3,645,000.00 | 252,387.00 | 3,897,387.00 |
| FISCAL YEAR ENDING 6/30/2035 | 2,030,000.00 | 25,000.00 | 2,055,000.00 | 160,830.00 | 2,215,830.00 |
| FISCAL YEAR ENDING 6/30/2036 | 1,345,000.00 | 30,000.00 | 1,375,000.00 | 100,400.00 | 1,475,400.00 |
| FISCAL YEAR ENDING 6/30/2037 | 860,000.00 | 30,000.00 | 890,000.00 | 68,375.00 | 958,375.00 |
| FISCAL YEAR ENDING 6/30/2038 | 880,000.00 | 30,000.00 | 910,000.00 | 46,125.00 | 956,125.00 |
| FISCAL YEAR ENDING 6/30/2039 | 905,000.00 | 30,000.00 | 935,000.00 | 23,375.00 | 958,375.00 |
| TOTAL REMAINING PAYMENTS | 62,880,595.00 | 10,564,405.00 | 73,445,000.00 | 9,503,549.08 | 82,948,549.08 |

**ROBERTSON COUNTY, TENNESSEE**
**SCHEDULE OF NOTE PAYMENTS**
**FROM DEBT SERVICE FUND**
**REMAINING AFTER JUNE 30, 2024**

| DESCRIPTION | SCHOOL PRINCIPAL PAYMENTS | OTHER PRINCIPAL PAYMENTS | TOTAL PRINCIPAL PAYMENTS | TOTAL INTEREST PAYMENTS | TOTAL PRI. & INT. PAYMENTS |
|---|---|---|---|---|---|
| FISCAL YEAR ENDING 06/30/2025 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TOTAL REMAINING PAYMENTS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

# ROBERTSON COUNTY, TENNESSEE

## SCHOOL FEDERAL PROJECTS
## FINANCIAL REPORT

## AUGUST 31, 2024

## UNAUDITED

PREPARED BY
FINANCE DEPARTMENT

JODY STEWART
FINANCE DIRECTOR

ROBERTSON COUNTY, TENNESSEE

SCHOOL FEDERAL PROJECTS
UNAUDITED FINANCIAL REPORT

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| Statement of Expenses | 3 |
| Statement of Changes in Fund Balance | 4 |

**ROBERTSON COUNTY, TENNESSEE**
**BALANCE SHEET**
**SCHOOL FEDERAL PROJECTS FUND**
**August 31, 2024**

| DESCRIPTION | AMOUNT | AMOUNT | BALANCE |
|---|---|---|---|
| **ASSETS** | | | |
| CURRENT ASSETS: | | | |
| CASH ON HAND | | | |
| CASH WITH TRUSTEE | | 513,293.29 | |
| ACCOUNTS RECEIVABLE | | 0.00 | |
| DUE FROM OTHER GOVERNMENTS | | 0.00 | |
| | | | 513,293.29 |
| **LIABILITIES AND FUND EQUITY** | | | |
| CURRENT LIABILITIES: | | | |
| ACCOUNTS PAYABLE | | | |
| RETAINAGE PAYABLE | | 0.00 | |
| ACCRUED PAYROLL | | 0.00 | |
| TOTAL CURRENT LIABILITIES | | | 0.00 |
| FUND EQUITY: | | | |
| RESERVE FOR ENCUMBRANCES | | 46,952.64 | |
| BEGINNING FUND BALANCE | 0.00 | | |
| PLUS CURRENT REVENUES | 774,558.28 | | |
| LESS CURRENT EXPENSES | 808,217.63 | | |
| UNRESERVED FUND BALANCE | | (33,659.35) | |
| PLUS RESERVED FUND BALANCE | | 500,000.00 | |
| TOTAL FUND EQUITY | | | 513,293.29 |
| TOTAL LIABILITIES AND FUND EQUITY | | | 513,293.29 |

**ROBERTSON COUNTY, TENNESSEE**
**STATEMENT OF REVENUES**
**SCHOOL FEDERAL PROJECTS FUND**
**FOR THE PERIOD ENDED 08/31/2024**

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| VOCATIONAL PROGRAM IMPROVEMENT | 181,858.40 | 21,036.88 | (160,821.52) |
| TITLE I - IMPROVING BASIC PROGRAMS | 1,982,150.20 | 202,877.62 | (1,779,272.58) |
| IDEA PART B - SPECIAL EDUCATION | 2,913,752.00 | 294,398.68 | (2,619,353.32) |
| IDEA PRESCHOOL SPECIAL EDUCATION | 89,504.00 | 6,330.43 | (83,173.57) |
| TITLE III - ENGLISH LANGUAGE ACQUISITION | 155,530.92 | 21,442.24 | (134,088.68) |
| TITLE X - HOMELESS EDUCATION | 0.00 | 0.00 | 0.00 |
| TITLE II - PROFESSIONAL DEVELOPMENT | 502,633.94 | 80,971.88 | (421,662.06) |
| COVID-19 GRANT #1 | 0.00 | 0.00 | 0.00 |
| COVID-19 GRANT #3 | 0.00 | 0.00 | 0.00 |
| COVID-19 GRANT A | 0.00 | 0.00 | 0.00 |
| COVID-19 GRANT B | 0.00 | 0.00 | 0.00 |
| COVID-19 GRANT D | 0.00 | 0.00 | 0.00 |
| AMERICAN RESCUE PLAN ACT GRANT #1 | 147,500.55 | 147,500.55 | 0.00 |
| AMERICAN RESCUE PLAN ACT GRANT #2 | 0.00 | 0.00 | 0.00 |
| AMERICAN RESCUE PLAN ACT GRANT #3 | 0.00 | 0.00 | 0.00 |
| AMERICAN RESCUE PLAN ACT GRANT #4 | 7,941.94 | 0.00 | (7,941.94) |
| OTHER FEDERAL THROUGH STATE | 0.00 | 0.00 | 0.00 |
| TRANSFERS IN | 0.00 | 0.00 | 0.00 |
| TOTAL REVENUES | 5,980,871.95 | 774,558.28 | (5,206,313.67) |

ROBERTSON COUNTY, TENNESSEE
STATEMENT OF EXPENSES
SCHOOL FEDERAL PROJECTS FUND
FOR THE PERIOD ENDED 08/31/2024

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| REGULAR INSTRUCTION PROGRAM | 1,244,556.42 | 253,504.79 | 991,051.63 |
| SPECIAL EDUCATION PROGRAM | 1,937,724.24 | 218,443.06 | 1,719,281.18 |
| VOCATIONAL EDUCATION PROGRAM | 120,186.72 | 9,672.75 | 110,513.97 |
| HEALTH SERVICES | 0.00 | 0.00 | 0.00 |
| OTHER STUDENT SUPPORT | 73,447.82 | 14,431.36 | 59,016.46 |
| REGULAR INSTRUCTION PROGRAM SUPPORT | 1,525,462.29 | 229,555.36 | 1,295,906.93 |
| SPECIAL EDUCATION PROGRAM SUPPORT | 1,065,531.76 | 81,900.04 | 983,631.72 |
| VOCATIONAL EDUCATION PROGRAM SUPPORT | 3,300.00 | 710.27 | 2,589.73 |
| BOARD OF EDUCATION | 0.00 | 0.00 | 0.00 |
| TECHNOLOGY | 0.00 | 0.00 | 0.00 |
| OPERATION OF PLANT | 0.00 | 0.00 | 0.00 |
| TRANSPORTATION | 10,662.70 | 0.00 | 10,662.70 |
| REGULAR CAPITAL OUTLAY | 0.00 | 0.00 | 0.00 |
| FOOD SERVICE | 0.00 | 0.00 | 0.00 |
| OPERATING TRANSFER | 0.00 | 0.00 | 0.00 |
| TOTAL EXPENSES | 5,980,871.95 | 808,217.63 | 5,172,654.32 |

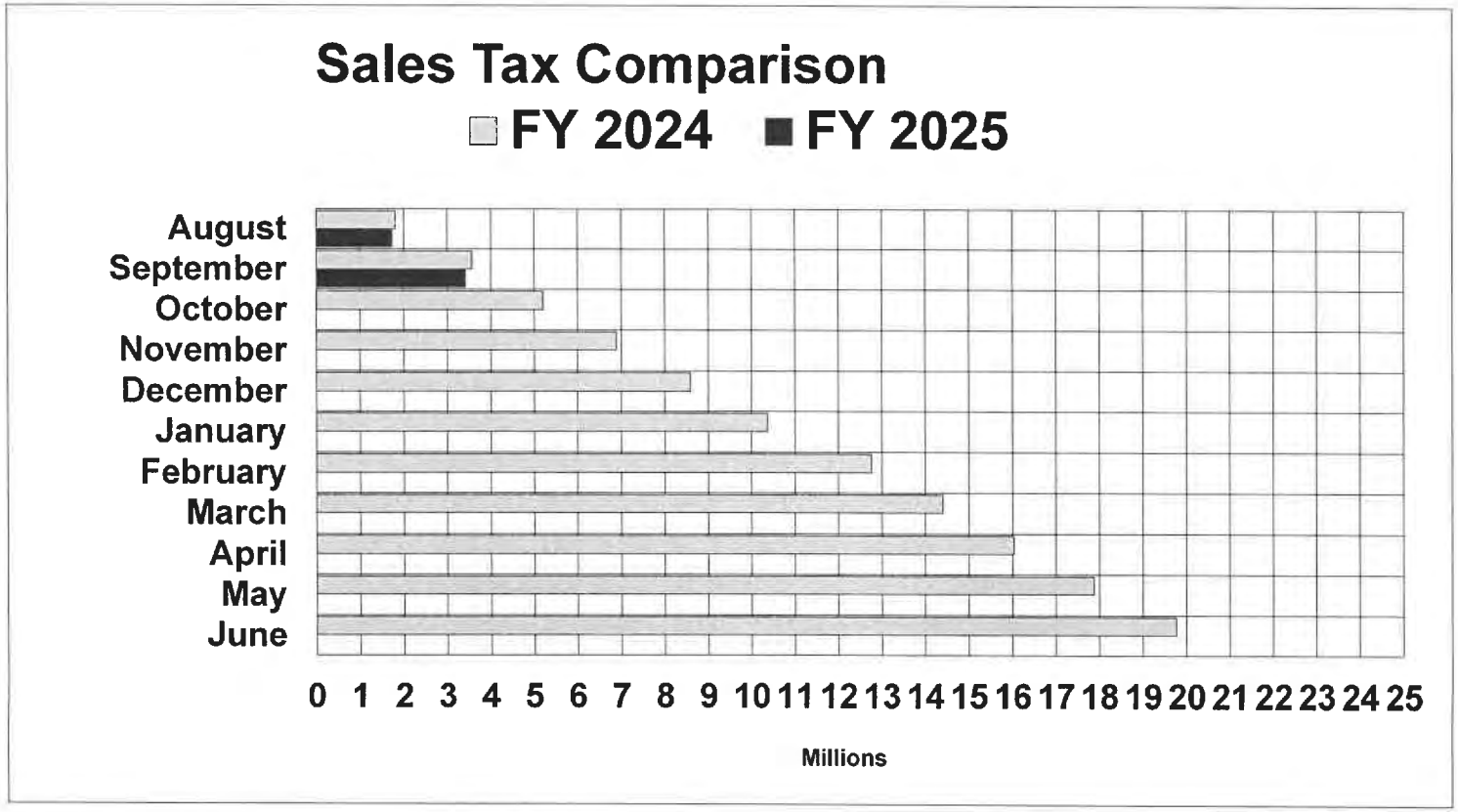
ROBERTSON COUNTY, TENNESSEE
STATEMENT OF CHANGES IN FUND BALANCE
SCHOOL FEDERAL PROJECTS FUND
FOR THE PERIOD ENDED 08/31/2024

| DESCRIPTION | BUDGET FY 2024-2025 | ACTUAL FY 2024-2025 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|
| TOTAL REVENUES | 5,980,871.95 | 774,558.28 | (5,206,313.67) |
| TOTAL EXPENSES | 5,980,871.95 | 808,217.63 | 5,172,654.32 |
| EXCESS REVENUES (EXPENSES) | 0.00 | (33,659.35) | (33,659.35) |
| BEGINNING UNRESERVED FUND BALANCE | 0.00 | 0.00 | 0.00 |
| ENDING UNRESERVED FUND BALANCE | 0.00 | (33,659.35) | (33,659.35) |

ROBERTSON COUNTY, TENNESSEE
FOR FISCAL YEAR 2024-2025

FOR PERIOD ENDING SEPTEMBER 30, 2024
SALES TAX COLLECTION - COMPARISONS

| ACTUAL FY 23-24 | ACTUAL FY 24-25 | POSITIVE (NEGATIVE) VARIANCE | BUDGET FY 24-25 | ACTUAL FY 24-25 | POSITIVE (NEGATIVE) VARIANCE |
|---|---|---|---|---|---|
| 3,580,276 | 3,421,962 | (158,314) | 17,000,000 | 3,421,962 | (13,578,038) |
| | | | 16.67% | 20.13% | |
| | | | BUDGET PERCENTAGE | ACTUAL PERCENTAGE | |



**ROBERTSON COUNTY DEVELOPMENT OFFICE**
**ROBERTSON COUNTY OFFICE BUILDING**
**527 SOUTH BROWN STREET**
**SPRINGFIELD, TENNESSEE 37172**
**TEL. (615) 384-3666**

# MEMORANDUM

TO: The Robertson County Commission Members
FROM: Pam Groves, Planning and Zoning Director
DATE: October 14, 2024

**The Robertson County Commission will hold its monthly meeting on Monday, October 21, 2024, at 7:00 P. M., in the Judicial Complex, 2nd Floor, Robertson County Office Building, Springfield, Tennessee. The following items have been placed on the agenda for your review.**

**Zoning Map Amendment Requests**

**Rezoning Request AG-2 to RP-80**

**Resolution No. 102124084 – Paul B Cook:** Request to Rezone 1.85 acres of the 50.60 acres from AG-2 to RP-80 located at 6682 Lovel Cook Road. Tax Map 072, Part of Parcel 003.00 (8th Voting District).
The Planning Commission recommended approval by a vote of 7 – 0.

**Resolution No. 102124085 – Belinda Kelly:** Request to Rezone 5.01 acres from AG-2 to RP-80 located at 2544 S. Mt. Pleasant Road. Tax Map 116, Parcel 225.00 (4th Voting District).
The Planning Commission recommended approval by a vote of 7 – 0.

Should you have comments or questions upon receipt of this information, please feel free to contact the Development Office.

PG:hbm
Enclosures

**Robertson County Commission Resolution No. 102124084**

**A RESOLUTION OF THE ROBERTSON COUNTY COMMISSION TO REZONE 1.85 ACRES OF THE 50.60 ACRES OF PROPERTY LOCATED AT 6682 LOVEL COOK ROAD, SPRINGFIELD, MORE PARTICULARLY IDENTIFIED AS TAX MAP 072, PART OF PARCEL 003.00. FROM AG-2 TO RP-80, AND TO REPEAL ANY RESOLUTIONS OR PARTS OF RESOLUTIONS THAT CONFLICT HEREWITH.**

**Whereas** Paul B Cook request to rezone 1.85 acres of the 50.60 acres of Tax Map 072, Part of Parcel 003.00, located at 6682 Lovel Cook Road, from AG-2 to RP-80; and

**Whereas,** supporting documentation of the rezoning request is attached hereto as Exhibit A: Application Packet and Exhibit B: Staff Report from Planning Commission, with additional application information available to the public in the Robertson County Development Office; and

**Whereas,** the Robertson County Planning Commission evaluated and recommended the request at their September 26, 2024, regular meeting, finding the size of the subject parcel dimensionally appropriate for the RP-80 zoning designation, and water availability present.

**NOW, THEREFORE, BE IT RESOLVED BY THE COUNTY COMMISSION OF ROBERTSON COUNTY, TENNESSEE THAT:**

1. The Zoning Atlas of Robertson County, Tennessee be amended by rezoning Tax Map 072, Part of Parcel 003.00, located at 6682 Lovel Cook Road, from AG-2 to RP-80; and
2. Any Resolutions or parts of Resolutions in conflict herewith shall be repealed.

**THIS RESOLUTION SHALL BE IN EFFECT IMMEDIATELY AFTER ITS PASSAGE, THE PUBLIC WELFARE DEMANDING IT.**

**Approved and adopted the _____day of _____, 2024.**

_____
**Robertson County Mayor**

**ATTEST:** _____
**Robertson County Clerk**

ROBERTSON COUNTY DEVELOPMENT OFFICE
ROBERTSON COUNTY OFFICE BUILDING
527 SOUTH BROWN STREET, SPRINGFIELD, TENNESSEE 37172
615-384-3666

# Application for Rezoning

## Applicant Information:

Name: PAUL B. COOK
Mailing Address: 4635 ROY COLE RD. SPRINGFIELD, TN. 37172
Email: cooksutility@hotmail.com
Telephone Number: 615.207.7209

## Applicant's Representative Information:

Name: STEVE ARTZ
Name of Firm: STEVEN E. ARTZ & ASSOC. LLC.
Mailing Address: 4800 HWY. 431 N. SPRINGFIELD, TN. 37172
Email: artz.steve@gmail.com
Telephone Number: 615-382-6481

## Property Information:

Owner (if not applicant provide letter giving applicate permission): SAME AS ABOVE
Physical Address: 6682 LOVEL COOK RD. SPRINGFIELD, TN. 37172
Tax Map and Parcel Number: MAP 72, PLOT PARCEL 3
Current Zoning Designation: AG-2
Requested Zoning Designation: R80

Will this property be subdivided (or combined) in some way within the next year? (Yes) No

Purpose of rezoning request:

SEE ATTACHED LETTER

SUBMITTAL REVIEW PROCEDURE:

1. Deliver one (1) copy of this application & any supporting materials to the Development Office before or by the final due date (Please see attached schedule- the "Corrections Due" does not apply to this type of application)
2. Provide copy of deed to prove ownership.
3. Provide aerial photograph of the property from TN Property Viewer
4. Provide Legal description **AND** Survey of the areas to be rezoned including map and parcel number
5. Provide water letter from utility company stating location and size of current water line, adequate pressure for domestic use and if/where fire hydrants are required
6. Pay the review fee.
7. Email a .PDF of the application & supporting materials to hmantooth@robcotn.org
8. Attend the Planning Commission meeting. Be ready to present and answer questions. Failure to appear at the Planning Commission meeting may result in the denial of the application.

8/7/24
Owner of Record Signature & DATE

8-5-24
Applicant's Signature & DATE

August 5, 2024

Robertson County Planning Commission
501 South Brown Street
Springfield, TN 37172

Re: Request for Re-Zoning of Property

Dear Planning Commission Members,

The purpose of this letter is to request the rezoning of property. The subject property may be found on Tax Map 72, part of Parcel 3, in the Tax Assessor's Office for Robertson County, Tennessee. The property has road frontage on Lovel Cook Road, in the 15th Civil District, 8th Voting District.

The property is currently zoned, 'AG-2'. We wish to rezone the property to 'R80'. We are wanting to create a lot for our daughter to construct a new home. We understand that if the rezoning is granted, we must then submit a Final Plat for approval to the appropriate governing authorities prior to recording.

Thank you for your cooperation with this matter and if we may assist you in any manner please contact us at your earliest convenience.

Sincerely,

Paul B. Cook
4635 Roy Cole Road
Springfield, TN. 37172
(615) 207-7209

# Robertson County - Parcel: 072 003.00




Date: August 5, 2024

County: Robertson
Owner: COOK PAUL B
Address: LOVEL COOK RD 6682
Parcel Number: 072 003.00
Deeded Acreage: 0
Calculated Acreage: 50.6

1:9,028

0 0.05 0.1 0.2 mi

0 0.1 0.2 0.4 km

Esri Community Maps Contributors, Tennessee STS GIS, © OpenStreetMap, Microsoft, Esri, TomTom, Garmin, SafeGraph, GeoTechnologies, Inc, METI/NASA, USGS, EPA, NPS, US Census Bureau, USDA, USFWS, State of Tennessee, Comptroller of the Treasury, Division of Property Assessments (DPA), TDOT Aerial Surveys

The property lines are compiled from information maintained by your local

| Curve Table | | | | | | |
|---|---|---|---|---|---|---|
| NUMBER | DELTA ANGLE | RADIUS | TANGENT | ARC LENGTH | CHORD DIRECTION | CHORD LENGTH |
| C1 | 00°16'28" | 40966.00 | 108.74 | 217.46 | S 81°51'56" E | 217.40 |
| C2 | 00°44'29" | 17779.00 | 114.85 | 229.66 | S 81°00'01" E | 229.66 |
| C3 | 00°56'16" | 4261.00 | 34.23 | 70.45 | S 81°06'25" E | 70.45 |
| C4 | 00°57'15" | 4259.00 | 34.69 | 71.30 | N 81°06'55" W | 71.30 |
| C5 | 00°44'29" | 17799.00 | 114.70 | 229.40 | N 81°00'15" W | 229.40 |

| Line Table | | |
|---|---|---|
| NUMBER | DIRECTION | DISTANCE |
| L1 | N 06°29'19" E | 20.02 |
| L2 | S 81°22'29" E | 169.49 |
| L3 | S 06°37'10" W | 20.01 |

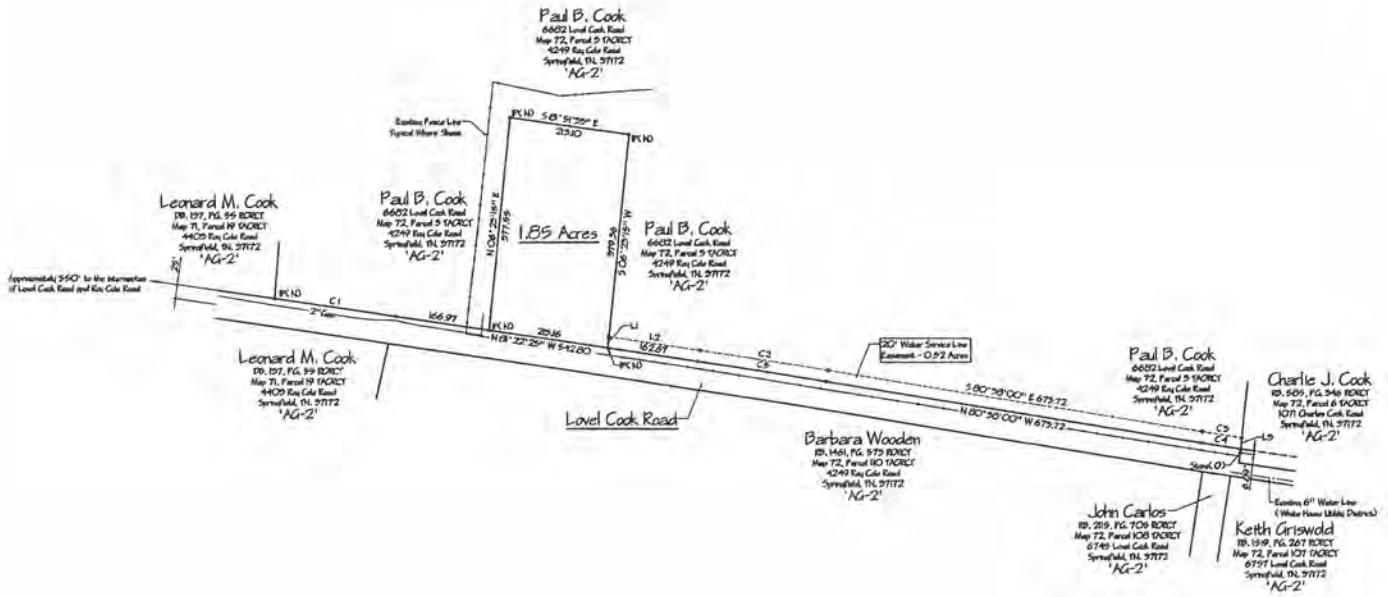
Property Plane Note:
Property shown hereon are based on the Tennessee State Plane Coordinate System of 1983, Two (2) control points were established using a Carlson BRx7.0 Dual Frequency Receiver on July 30, 2024.
The grid coordinates of the control points were derived using the TDOT Real-Time Kinematic Network, TDOT District 02 CORS NET, ITRF — 0.1393-52, Latitude: 36°25'45.50199" N, Longitude: 86°24'19.67568 W Referenced to NAD83 (2011) (EPOCH 2010), GEOID 12B.

TSPCS Grid North (NAD83)

100 50 0 100 200
Scale is 1 inch = 100'

Surveyor's Notes:

1. No Title Report was furnished to this surveyor therefore the survey shown hereon is subject to any and all findings an accurate Title Report may reveal.
2. This survey was made using the latest recorded deeds and physical evidence found in the field.
3. All distances shown hereon are based on a field run survey using EDM equipment and have been adjusted for temperature.
4. The survey shown hereon was made in accordance with Chapter 0820-3-.07, Standards of Practice as adopted by the State of Tennessee Board of Examiners for Land Surveyors.





Paul B. Cook
Owner
4409 Ray Cole Road
Springfield, TN. 37172
(615) 207-7209


Legend
P.O.C. Point of Commencement
P.O.B. Point of Beginning
IPC.(O) Iron Pin (New)
Stone(O) Stone (Old)
□ Meander Point
—Gas— Gas Line
L1 Refer to Line Table Shown Hereon for Data
C1 Refer to Curve Table Shown Hereon for Data

Civil File No. 240999
Const. File No. 240999

Property Address:
6602 Lovel Cook Road
Springfield, TN. 37172

Deed Reference:
Deed Bk. 522, Page 609 RDRCT
Map 72, part of Parcel 5 19 RDRCT

I hereby certify that the General Property Survey is a Category B Survey and the Ratio of Precision of the Unadjusted Survey is 1:50000+ and that the survey meets the current Tennessee Minimum Standards of Practice.

STEVEN E. ARTZ
TENNESSEE NO. 1708

| Revisions: | | | |
|---|---|---|---|
| Number | Date | By | Comment |
| | | | |
| | | | |
| | | | |
| | | | |

Drawn By: SEA
Checked By: JMM
Proj. No.: 240999
Date: 8/1/24

Rezoning Request For
Paul B. Cook
15th Civil District
Robertson County, Tennessee


Steven E. Artz and Associates, Inc.
Land Surveyors
P.O. Box 920
Springfield, Tennessee 37172
artz.steve@gmail.com (615) 382-0418


RZ1
Sheet Number

CALL BEFORE YOU DIG
811 CALL 811 ONE CALL

Present Zoning Classification - 'AG-2'
Proposed Zoning Classification - 'RBO'

# Steven E. Artz and Associates, Inc.

Surveyor's Description
August 5, 2024

The following paragraphs describe a tract of land and an easement in the 15th Civil District of Robertson County, Tennessee, said tract and easement each being a portion of that property conveyed to Paul B. Cook, by Lovel T. Cook, et ux, in a deed of record which is recorded in Deed Book 322, Page 609, Register's Office for Robertson County, Tennessee, RORCT.

**Beginning** at an iron pin (new), in the northerly margin of Lovel Cook Road, said iron pin being located from an iron pin (new) in the northerly margin of said road, a corner of a tract of land which belongs to Leonard M. Cook, having a deed reference in Deed Book 137, Page 55, RORCT,
S 81°31'38" E, 217.48 feet;
thence, S 81°22'25" E, 166.97 feet, **to the point of beginning,** the southwest corner of this tract and continuing with a new line, as follows:
N 06°23'15" E, 377.55 feet to an iron pin (new);
thence, S 81°51'33" E, 213.10 feet to an iron pin (new);
thence, S 06°23'15" W, 379.36 feet to an iron pin (new), in the northerly margin of Lovel Cook Road;
thence, N 81°22'25" W, 213.16 feet, to the point of beginning, containing **1.85 acres,** as surveyed by Steven E. Artz, Tennessee License No. 1708, d/b/a, Steven E. Artz and Associates, Inc., 4800 Highway 431 North, Springfield, Tennessee, 37172, dated August 1, 2024.

The above described tract of land is served by a 20' Water Service Line easement, which is described, as follows:

**20' Water Service Line Easement**

**Beginning** at an iron pin (new), in the northerly margin of Lovel Cook Road, said iron pin being located from an iron pin (new) in the northerly margin of said road, a corner of a tract of land which belongs to Leonard M. Cook, having a deed reference in Deed Book 137, Page 55, RORCT,
S 81°31'38" E, 217.48 feet;
thence, S 81°22'25" E, 380.13 feet, **to the point of beginning,** the southwest corner of this tract and continuing with a new line, as follows:
N 06°23'15" E, 20.02 feet;
thence, S 81°22'25" E, 163.45 feet;
thence with a curve to the right, having a radius of 17773.00 feet, an arc distance of 229.66 feet, and a chord bearing and distance of S 81°00'13" E, 229.66 feet;
thence, S 80°38'00" E, 673.72 feet;
thence with a curve to the left, having a radius of 4261.00 feet, an arc distance of 70.45 feet, and a chord bearing and distance of S 81°06'25" E, 70.45 feet to a point in the

**Land Surveyors-Tennessee and Kentucky**
**Phone: (615) 382-0481** **Fax: (615) 382-0262**
**4800 Highway 431 North** **Springfield, Tennessee 37172**

westerly boundary of a tract of land which belongs to Charlie J. Cook, having a deed reference in Record Book 585, Page 346, RORCT;
thence, S 06°57'10" W, 20.01 feet to a point in the northerly margin of Lovel Cook Road, in the westerly boundary of said tract of land which belongs to Charlie J. Cook;
thence with the northerly margin of said road, as follows:
with curve to the right, having a radius of 4281.00 feet, an arc distance of 71.30 feet, and a chord bearing and distance of N 81°06'38" W, 71.30 feet;
N 80°38'00" W, 673.72 feet;
thence with a curve to the left, having a radius of 17753.00 feet, an arc distance of 229.40 feet, and a chord bearing and distance of N 81°00'13" W, 229.40 feet;
thence, N 81°22'25" W, 162.67 feet, to the point of beginning, containing **0.52 acres,** as surveyed by Steven E. Artz, Tennessee License No. 1708, d/b/a, Steven E. Artz and Associates, Inc., 4800 Highway 431 North, Springfield, Tennessee, 37172, dated August 1, 2024.

The above described tract of land and easement may be found on Tax Map 71, part of Parcel 3, in the Tax Assessor's Office for Robertson County, Tennessee.

File: Steve\240195L

WHITE HOUSE UTILITY DISTRICT
P.O. BOX 608, 3303 HIGHWAY 31-W — WHITE HOUSE, TENNESSEE 37188
TELEPHONE (615) 672-4110 — FAX (615) 672-8098

**May 7, 2024**

Mr. Brian Cook
4635 Roy Cole Rd
Springfield, TN 37172

**RE: Water Availability for 6682 Lovel Cook Rd**
**Robertson County, Tax Map 72 Parcel 3.00**
**Springfield, TN**

Dear Mr. Cook,

This letter will confirm White House Utility District can provide one domestic water service for the property mentioned above as long as the tract fronts the water main along Lovel Cook Rd or has an easement dedicated for the water service line to lie within. We understand you intend to alter an existing parcel such that one new residential tract will result.

WHUD's existing six-inch water main located on the south side of Lovel Cook Rd can provide domestic water flow for this project. No fire sprinkler flows, fire hydrant flows, commercial flows, or irrigation flows have been requested.

A water facilities fee of $467 per new lot will need to be paid to WHUD before we will release a signed plat or before we will sell a water tap, whichever comes first. Standard water tap fees will be due at the time service is requested. WHUD's tap fee schedule is available on our web site at www.whud.org. The current tap fee for a ¾" residential tap is $2,000 with a $50 account setup fee applied to the first bill, but that is subject to change over time.

Please note that all fees, rates, and conditions noted in this letter are current as of the date of this letter and are subject to change over time. WHUD will hold the conditions stated above for a 90-day period past the date of this letter. You may request an extension of fee status in writing prior to expiration of the 90-day period. WHUD will review the request and either deny or grant the request in writing.

Please contact our Engineering Department at 615-672-4110 ext. 262 if you have any questions.

Sincerely,

Pat Harrell, PE
District Engineer

# Robertson County Development Office
# Agenda Review Sheet
# Planning Commission Meeting
# September 26, 2024

**Applicant**: Paul Cook
**Surveyor**: Steve Artz

**Request**: Rezone **1.85 *acres*** of the 50.60 acres Tax Map 072, Part of Parcel 003.00 from AG-2 to RP-80




*Figure 1: TN Property Viewer: Tax Map 072, Part of Parcel 003.00 In its entirety is highlighted*

**Property Information**:

- Tax Map 072, Part of Parcel 003.00
- 6682 Lovel Cook Rd., Springfield
- Total lot acreage: 50.60 acres (2,204,136 sq. ft.)
- **Rezone Request: 1.85 acres. (80,586 sq. ft.)**

**Project Narrative**:

*RP-80 Minimum Requirements*
**Minimum Lot Size**: 80,000 sq. ft.
**Front**: 60'
**Side**: 25'
**Rear**: 25'
**Min. Lot Width @ Front Bldg. Setback Line**: 175'
**Min Road Frontage**: 50'
**Maximum Height**: 35'
**Max Bldg. Coverage**: 30%.

**Discussion & Observations**:
The applicant wishes to rezone 1.85 acres of the 50.60 acres. The subject property is mainly surrounded by AG-2 and a few R-40 zones in the immediate vicinity with varying lot sizes. Several of the surrounding AG-2 zoned lots are nonconforming that would be considered RP-80 by today's zoning regulations.

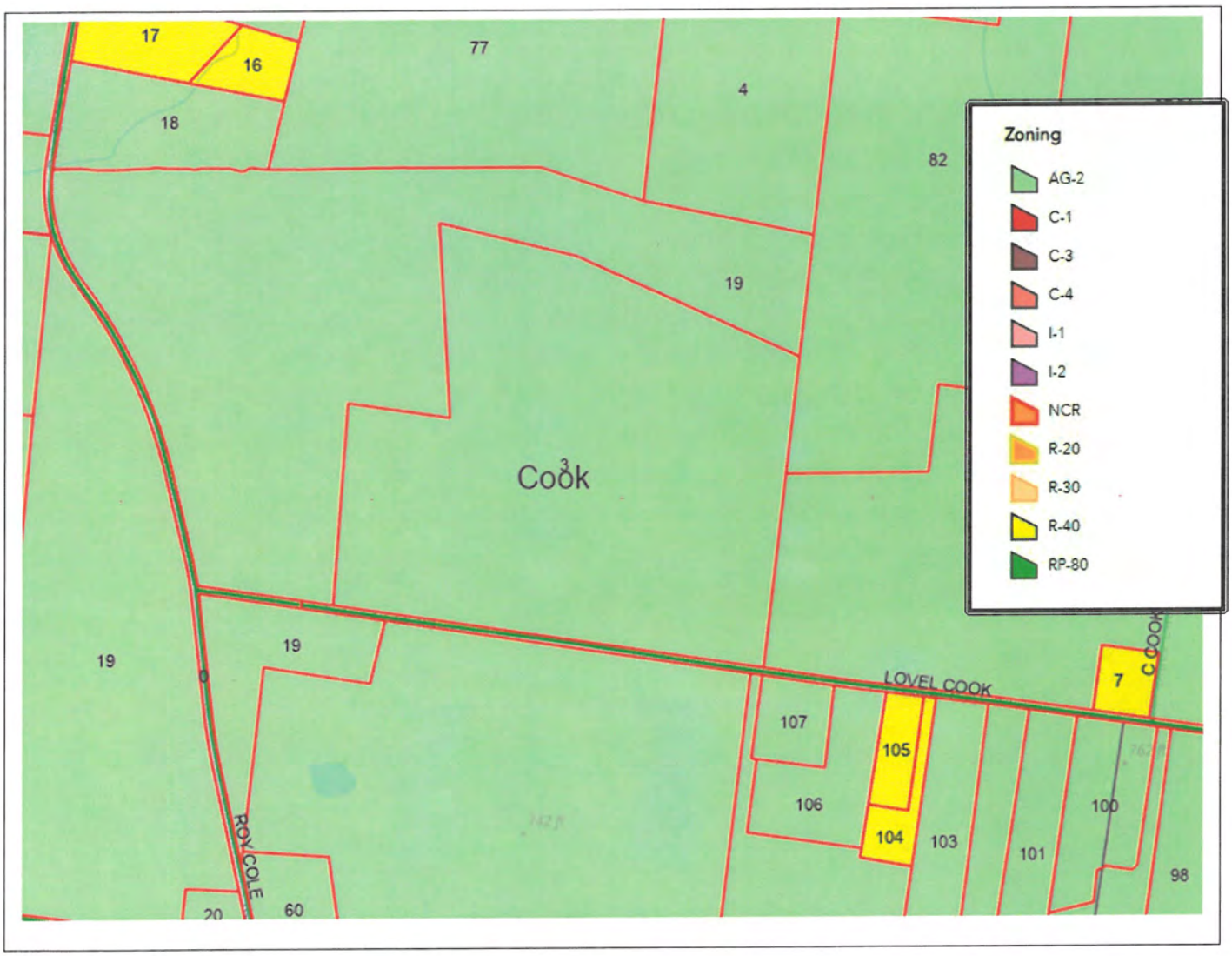
*Please see Exhibit 1 for zoning map exhibit.*

The applicant's request to rezone RP-80 appears to be dimensionally appropriate.

**** END COMMENTS ****

# Exhibit 1

Austin Peay University Zoning Map



# Cook Land Use Information




- Conservation
- Employment Center
- General Urban
- Rural
- Recreation/Open Space
- Sub-Urban

Rural.

The purpose of the Rural character area in the County shall be to ensure the continuation of agrarian and rural type uses. The closer the Rural areas are to cities and villages, the focus of the area changes from mostly agrarian to mostly rural residential.

• Location of Rural Preservation Areas. The majority of the County shall remain designated as Rural during the planning horizon of this land use plan.

• Uses in Rural Areas. Agrarian and rural type uses ranging from open space to agriculture, homesteads associated with agricultural uses and agriculture service businesses are encouraged within this category.

## TABLE 6-5-A

## DIMENSIONAL REQUIREMENTS FOR SINGLE FAMILY DWELLINGS IN AGRICULTURAL AND RESIDENTIAL DISTRICTS

| | AG-1 | AG-2 | RP-80 | R-40 | R-30 | R-20 |
|---|---|---|---|---|---|---|
| Minimum Lot Size (sq. ft.) | 15 ac. | 130,000 | 80,000 | 40,000 | 30,000 | 20,000 |
| Without Public Water | | 218,000 | 218,000 | N.P. | N.P. | N.P. |
| Minimum Lot Width (ft.) at Building Setback Line [3] | 400 | 250 | 175 | 150 | 125 | 100 |
| Minimum Road Frontage (ft.) [1] | 50 | 50 | 50 | 50 | 50 | 50 |
| Minimum Front Yard Setback (ft.)[2] | 100 | 75 | 60 | 50 | 40 | 30 |
| Minimum Side Yard Setback (ft.)[2] | 50 | 30 | 25 | 20 | 15 | 10 |
| Without Public Water | | 50 | 50 | N.P. | N.P. | N.P. |
| Minimum Rear Yard Setback | 50 | 40 | 35 | 30 | 25 | 20 |
| Without Public Water | | 50 | 50 | N.P. | N.P. | N.P. |
| Maximum Height (ft.) [4] | 35 | 35 | 35 | 35 | 35 | 35 |
| Maximum Building Coverage (% of lot) | 10 | 25 | 30 | 40 | 45 | 50 |

[1] Does not apply to lots on the circular portion of a cul-de-sac or lots with access by an ingress/egress easement.

[2] Setback measured from right-of-way line or property line. Setbacks along private streets shall be the same as along local streets.

[3] Lot widths shall be increased by twenty-five (25) percent for all roads providing direct access to and arterial or collector road as designated on the Robertson County Major Thoroughfare Plan. Developments using combined driveways or private roads as access are exempt from this provision

[4] No more than three (3) full or partial stories entirely above grade.

**Notes:**

I In overlay districts: greater requirements may apply. See any relevant overly district regulations.

II A corner lot has two (2) front yard setbacks. The property owner shall designate the front yard and the side yard for his corner lot. The rear setback shall be on the opposite side of the lot from the designated front yard setback.

III A through lot has two (2) front setbacks but no rear setback.

IV On a corner lot of record with a width of at least forty (40) feet, the side street setback may be reduced, if necessary, to yield a buildable with equal to sixty (60) percent of the lot width. However, the side street setback shall not be reduced to less than forty (40) feet from a major thoroughfare or minor thoroughfare right-of-way line.

V For any lot of record with a depth of at least seventy-five (75) feet, the street setback and the rear setback may be reduced, if necessary, to yield a buildable depth equal to forty (40) percent of the lot depth. The rear setback shall be reduced first, but not below fifteen (15) feet. However, the front yard setback shall not be reduced to less than forty (40) feet from a major thoroughfare right-of-way line.

## 6-5.2 AG-2 Agricultural/Residential District

A. District Description

This district is designed to provide suitable open space for agricultural uses and very low density residential development. It shall consist primarily of single family detached dwellings, agricultural uses and their accessory uses. This district shall be located in those areas of the county that shall retain an optimum of open spaces to maintain a rural setting yet affords limited residential development that is conducive to maintaining an agricultural setting. This district shall remain agricultural in nature with limited community facilities, commercial and residential development. The application of this district is appropriate in rural areas of the adopted 2040 comprehensive Growth and Development Plan.

## 6-5.3 RP-80 Rural Preservation District

A. District Description

This district is designed to provide suitable open space for agricultural uses and very low density residential development. It shall consist primarily of single family detached dwellings, agricultural uses and their accessory uses. This district shall be located in those areas of the county that shall retain an optimum of open spaces to maintain a rural setting yet afford residential developments a minimum of urban character. This district is a transition zone between the agricultural areas and the more urban zone residential districts. The application of this district is appropriate in rural areas of the adopted 2040 comprehensive Growth and Development Plan.

## 6-5.4 R-40 Low Density Residential District

A. District Description

This district is designed to provide suitable areas for low density residential development where appropriate infrastructure is available characterized by an open appearance. Most generally, the residential development will consist of single-family detached dwellings and accessory structures, but the district may also include community facilities, public utilities and open uses which serve specifically the residents of this district or which are benefited by an open residential environment without creating objectionable or undesirable influences upon such development. It is the express purpose of this resolution to exclude from this district all buildings or other structures and uses having commercial characteristics whether operated for profit or otherwise, except that special exceptions and home occupations shall be considered as not having such characteristics if they otherwise conform to the provisions of this resolution. The application of this district is appropriate in Sub-Urban and General Urban areas of the adopted 2040 comprehensive Growth and Development Plan.

**Robertson County Commission Resolution No. 102124085**

**A RESOLUTION OF THE ROBERTSON COUNTY COMMISSION TO REZONE 5.01 ACRES OF PROPERTY LOCATED AT 2544 S. MT. PLEASANT ROAD, GREENBRIER, MORE PARTICULARLY IDENTIFIED AS TAX MAP 116, PARCEL 225.00. FROM AG-2 TO RP-80. AND TO REPEAL ANY RESOLUTIONS OR PARTS OF RESOLUTIONS THAT CONFLICT HEREWITH.**

**Whereas** Belinda Kelly request to rezone 5.01 acres of Tax Map 116, Parcel 225.00, located at 2544 S. Mt. Pleasant Road, from AG-2 to RP-80; and

**Whereas,** supporting documentation of the rezoning request is attached hereto as Exhibit A: Application Packet and Exhibit B: Staff Report from Planning Commission, with additional application information available to the public in the Robertson County Development Office; and

**Whereas,** the Robertson County Planning Commission evaluated and recommended the request at their September 26, 2024, regular meeting, finding the size of the subject parcel dimensionally appropriate for the RP-80 zoning designation, and water availability present.

**NOW, THEREFORE, BE IT RESOLVED BY THE COUNTY COMMISSION OF ROBERTSON COUNTY, TENNESSEE THAT:**

1. The Zoning Atlas of Robertson County, Tennessee be amended by rezoning Tax Map 116, Parcel 225.00, located at 2544 S. Mt. Pleasant Road, from AG-2 to RP-80; and
2. Any Resolutions or parts of Resolutions in conflict herewith shall be repealed.

**THIS RESOLUTION SHALL BE IN EFFECT IMMEDIATELY AFTER ITS PASSAGE, THE PUBLIC WELFARE DEMANDING IT.**

**Approved and adopted the _____day of _____, 2024.**

_____
**Robertson County Mayor**

**ATTEST:** _____
**Robertson County Clerk**

ROBERTSON COUNTY DEVELOPMENT OFFICE
ROBERTSON COUNTY OFFICE BUILDING
527 SOUTH BROWN STREET, SPRINGFIELD, TENNESSEE 37172
615-384-3666

# Application for Rezoning

## Applicant Information:

Name: Belinda Kelly
Mailing Address: 2544 S. Mount Pleasant Rd Greenbrier 37073
Email: dpkelly68@comcast.net & Belinda.Kelly@sumnerschools.org
Telephone Number: 615-568-3600

## Applicant's Representative Information:

Name: Todd Bollinger
Name of Firm: Todd Bollinger & Assoc.
Mailing Address: 119 Fisher Dr
Email: Todd Bollinger ToddRLS@Bellsouth.net
Telephone Number: 615-319-0169

## Property Information:

Owner (if not applicant provide letter giving applicate permission): Belinda Kelly
Physical Address: 2544 S. Mt. Pleasant RD Greenbrier, TN 37073
Tax Map and Parcel Number: 116 map PCL 225.00
Current Zoning Designation: AG2
Requested Zoning Designation: RP-80

Will this property be subdivided (or combined) in some way within the next year? (Yes) No

Purpose of rezoning request:

To Subdivide Property at late Date.

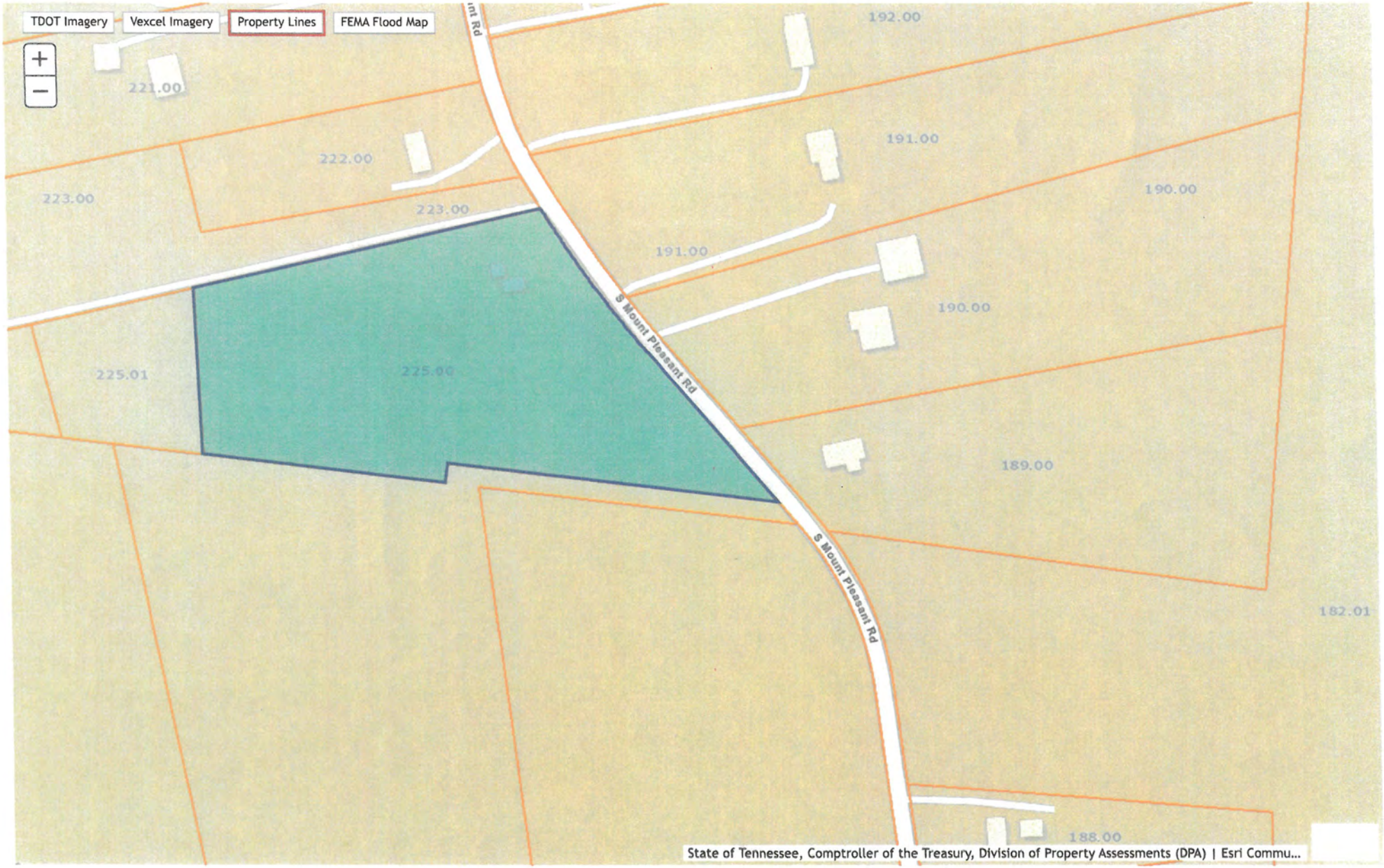
SUBMITTAL REVIEW PROCEDURE:

1. Deliver one (1) copy of this application & any supporting materials to the Development Office before or by the final due date (Please see attached schedule- the "Corrections Due" does not apply to this type of application)
2. Provide copy of deed to prove ownership.
3. Provide aerial photograph of the property from TN Property Viewer
4. Provide Legal description **AND** Survey of the areas to be rezoned including map and parcel number
5. Provide water letter from utility company stating location and size of current water line, adequate pressure for domestic use and if/where fire hydrants are required
6. Pay the review fee.
7. Email a .PDF of the application & supporting materials to
8. Attend the Planning Commission meeting. Be ready to present and answer questions. Failure to appear at the Planning Commission meeting may result in the denial of the application.

Belinda J. Kelly 7-23-24
Owner of Record Signature & DATE

Applicant's Signature & DATE

# Tennessee Property Viewer



# PLAT CONTAINS 5.01 ACRES

NOTE:
THIS SURVEY WAS PREPARED FROM CURRENT DEEDS OF RECORD AND DOES NOT REPRESENT A TITLE SEARCH OR A GUARANTEE OF TITLE. THIS SURVEY IS SUBJECT TO ANY STATE OF FACTS A CURRENT AND ACCURATE TITLE SEARCH MAY OR WILL REVEAL.

NOTE:
THIS SURVEYOR HAS NOT PHYSICALLY LOCATED ANY UTILITIES. UTILITIES, IF SHOWN HEREON, ARE AS PER INFORMATION FURNISHED BY THE ASSOCIATED UTILITY AUTHORITY AND ARE APPROXIMATE. THIS SURVEYOR MAKES NO GUARANTEE THAT THE UTILITIES, IF SHOWN COMPRISE ALL SUCH UTILITIES IN THE AREA, EITHER IN SERVICE OR ABANDONED. THE SURVEYOR FURTHER DOES NOT WARRANT THAT THE UTILITIES, IF SHOWN, HEREON ARE IN THE EXACT LOCATION INDICATED. THEREFORE, THE SIZE, TYPE, AVAILABILITY AND ACTUAL LOCATION OF ANY AND ALL UTILITIES SHOULD BE VERIFIED PRIOR TO MAKING ANY DECISION RELATIVE TO THIS PROPERTY.

IN TENNESSEE IT IS A REQUIREMENT OF THE "UNDERGROUND UTILITY DAMAGE PREVENT ACT", THAT ANYONE WHO ENGAGES IN EXCAVATION OF ANY TYPE MUST NOTIFY ALL KNOWN UTILITY OWNER(S), NO LESS THAN (3) NOR MORE THAN (10) WORKING DAYS PRIOR TO THE DATE OF THEIR INTENT TO EXCAVATE AND ALSO TO AVOID ANY HAZARD OR CONFLICT. TENNESSEE ONE CALL "811"

NOTE:
THE PROPERTY SHOWN HEREON IS NOT IN A CURRENT F.I.R.M. OR F.E.M.A. FLOOD HAZARD AREA, ACCORDING TO INFORMATION AVAILABLE TO ME AT THIS DATE. SEE PANEL NO. 47147C 0405C DATED 04/16/09 FOR DETAILED INFORMATION.




SURVEYOR'S CERTIFICATE

I HEREBY CERTIFY THAT THIS IS A CATEGORY "T" SURVEY AND THE RATIO OF PRECISION OF THE UNADJUSTED SURVEY EXCEEDS 1: 7500 AS SHOWN HEREON.

ANTHONY T. BOLLINGER R.L.S. TN LIC. NO. 2095

ZONED AG2
REQUESTING RP-80

PROPERTY REFERENCE
BELINDA J. KELLY
MAP 116, PCL 225.00 T.A.R.C.T.
RB 1136, PG 139 R.O.R.C.T.
2544 S. MT. PLEASANT RD
GREENBRIER, TN 37073

0 100 200 300


ANTHONY T. BOLLINGER, R.L.S.
119 FISHER DRIVE
GREENBRIER, TENNESSEE 37073
615/218-0169


REZONING PLAT FOR
BELINDA J. KELLY
2544 S. MT. PLEASANT RD

| SCALE | DRAWN BY | APPROVED | DATE |
|---|---|---|---|
| 1" =100' | A.T.B. | A.T.B. | 07/15/24 |

12TH CIVIL DISTRICT
ROBERTSON COUNTY
TENNESSEE

DRAWING NO.
2544RP

WHITE HOUSE UTILITY DISTRICT
P. O. BOX 608, 3303 HIGHWAY 31-W — WHITE HOUSE, TENNESSEE 37188
TELEPHONE (615) 672-4110 — FAX (615) 672-8098

**July 1, 2024**

Ms. Belinda Kelly
2544 S Mount Pleasant Rd
Greenbrier, TN 37073

**RE: Water Availability for 2544 S Mount Pleasant Rd**
**Robertson County, Tax Map 116 Parcel 225.00**
**Greenbrier, TN**

Dear Ms. Kelly,

This letter will confirm White House Utility District can provide two domestic water service for the property mentioned above as long as the each lot fronts S Mount Pleasant Rd or has an easement dedicated for the water service line to lie within. We understand you intend to alter an existing parcel such that two residential lots will result. There are currently no existing water taps associated with the property.

WHUD's existing six-inch water main located on the east side of S Mount Pleasant Rd can provide domestic water flow for this project. No fire sprinkler flows, fire hydrant flows, commercial flows, or irrigation flows have been requested.

A water facilities fee of $467 per new lot will need to be paid to WHUD before we will release a signed plat or before we will sell a water tap, whichever comes first. Standard water tap fees will be due at the time service is requested. WHUD's tap fee schedule is available on our web site at www.whud.org. The current tap fee for a ¾" residential tap is $2,000 with a $50 account setup fee applied to the first bill, but that is subject to change over time.

Please note that all fees, rates, and conditions noted in this letter are current as of the date of this letter and are subject to change over time. WHUD will hold the conditions stated above for a 90-day period past the date of this letter. You may request an extension of fee status in writing prior to expiration of the 90-day period. WHUD will review the request and either deny or grant the request in writing.

Please contact our Engineering Department at 615-672-4110 ext. 262 if you have any questions.

Sincerely,

Pat Harrell, PE
District Engineer

# Robertson County Development Office
# Agenda Review Sheet
# Planning Commission Meeting
# September 26, 2024

**Applicant**: Belinda Kelly
**Surveyor**: Todd Bollinger

**Request**: Rezone **5.01 *acres***
Tax Map 116, Parcel 225.00
from AG-2 to RP-80




*Figure 1: TN Property Viewer: Tax Map 116, Parcel 225.00 In its entirety is highlighted*

**Property Information**:

- Tax Map 116, Parcel 225.00
- 2544 S. Mt. Pleasant Rd., Greenbrier
- Total lot acreage: 5.01 acres (218,235.60 sq. ft.)
- **Rezone Request: 5.01 acres. (218,235.60 sq. ft.)**

**Project Narrative**:

*RP-80 Minimum Requirements*
**Minimum Lot Size**: 80,000 sq. ft.
**Front**: 60'
**Side**: 25'
**Rear**: 25'
**Min. Lot Width @ Front Bldg. Setback Line**: 175'
**Min Road Frontage**: 50'
**Maximum Height**: 35'
**Max Bldg. Coverage**: 30%.

**Discussion & Observations**:
The applicant wishes to rezone 5.01 acres. The subject property is mainly surrounded by AG-2 and R-40 zones in the immediate vicinity with varying lot sizes. Several of the surrounding AG-2 zoned lots are nonconforming that would be considered RP-80 by today's zoning regulations.

*Please see Exhibit 1 for zoning map exhibit.*

The applicant's request to rezone RP-80 appears to be dimensionally appropriate.

**** END COMMENTS ****

# Exhibit 1

Austin Peay University Zoning Map



# Kelly Land Use Information




- Conservation
- Employment Center
- General Urban
- Rural
- Recreation/Open Space
- Sub-Urban

Rural.

The purpose of the Rural character area in the County shall be to ensure the continuation of agrarian and rural type uses. The closer the Rural areas are to cities and villages, the focus of the area changes from mostly agrarian to mostly rural residential.

• Location of Rural Preservation Areas. The majority of the County shall remain designated as Rural during the planning horizon of this land use plan.

• Uses in Rural Areas. Agrarian and rural type uses ranging from open space to agriculture, homesteads associated with agricultural uses and agriculture service businesses are encouraged within this category.

## TABLE 6-5-A

## DIMENSIONAL REQUIREMENTS FOR SINGLE FAMILY DWELLINGS IN AGRICULTURAL AND RESIDENTIAL DISTRICTS

| | AG-1 | AG-2 | RP-80 | R-40 | R-30 | R-20 |
|---|---|---|---|---|---|---|
| Minimum Lot Size (sq. ft.) | 15 ac. | 130,000 | 80,000 | 40,000 | 30,000 | 20,000 |
| Without Public Water | | 218,000 | 218,000 | N.P. | N.P. | N.P. |
| Minimum Lot Width (ft.) at Building Setback Line [3] | 400 | 250 | 175 | 150 | 125 | 100 |
| Minimum Road Frontage (ft.) [1] | 50 | 50 | 50 | 50 | 50 | 50 |
| Minimum Front Yard Setback (ft.)[2] | 100 | 75 | 60 | 50 | 40 | 30 |
| Minimum Side Yard Setback (ft.)[2] | 50 | 30 | 25 | 20 | 15 | 10 |
| Without Public Water | | 50 | 50 | N.P. | N.P. | N.P. |
| Minimum Rear Yard Setback | 50 | 40 | 35 | 30 | 25 | 20 |
| Without Public Water | | 50 | 50 | N.P. | N.P. | N.P. |
| Maximum Height (ft.) [4] | 35 | 35 | 35 | 35 | 35 | 35 |
| Maximum Building Coverage (% of lot) | 10 | 25 | 30 | 40 | 45 | 50 |

[1] Does not apply to lots on the circular portion of a cul-de-sac or lots with access by an ingress/egress easement.

[2] Setback measured from right-of-way line or property line. Setbacks along private streets shall be the same as along local streets.

[3] Lot widths shall be increased by twenty-five (25) percent for all roads providing direct access to and arterial or collector road as designated on the Robertson County Major Thoroughfare Plan. Developments using combined driveways or private roads as access are exempt from this provision

[4] No more than three (3) full or partial stories entirely above grade.

**Notes:**

I In overlay districts: greater requirements may apply. See any relevant overly district regulations.

II A corner lot has two (2) front yard setbacks. The property owner shall designate the front yard and the side yard for his corner lot. The rear setback shall be on the opposite side of the lot from the designated front yard setback.

III A through lot has two (2) front setbacks but no rear setback.

IV On a corner lot of record with a width of at least forty (40) feet, the side street setback may be reduced, if necessary, to yield a buildable with equal to sixty (60) percent of the lot width. However, the side street setback shall not be reduced to less than forty (40) feet from a major thoroughfare or minor thoroughfare right-of-way line.

V For any lot of record with a depth of at least seventy-five (75) feet, the street setback and the rear setback may be reduced, if necessary, to yield a buildable depth equal to forty (40) percent of the lot depth. The rear setback shall be reduced first, but not below fifteen (15) feet. However, the front yard setback shall not be reduced to less than forty (40) feet from a major thoroughfare right-of-way line.

## 6-5.2 AG-2 Agricultural/Residential District

A. District Description

This district is designed to provide suitable open space for agricultural uses and very low density residential development. It shall consist primarily of single family detached dwellings, agricultural uses and their accessory uses. This district shall be located in those areas of the county that shall retain an optimum of open spaces to maintain a rural setting yet affords limited residential development that is conducive to maintaining an agricultural setting. This district shall remain agricultural in nature with limited community facilities, commercial and residential development. The application of this district is appropriate in rural areas of the adopted 2040 comprehensive Growth and Development Plan.

## 6-5.3 RP-80 Rural Preservation District

A. District Description

This district is designed to provide suitable open space for agricultural uses and very low density residential development. It shall consist primarily of single family detached dwellings, agricultural uses and their accessory uses. This district shall be located in those areas of the county that shall retain an optimum of open spaces to maintain a rural setting yet afford residential developments a minimum of urban character. This district is a transition zone between the agricultural areas and the more urban zone residential districts. The application of this district is appropriate in rural areas of the adopted 2040 comprehensive Growth and Development Plan.

## 6-5.4 R-40 Low Density Residential District

A. District Description

This district is designed to provide suitable areas for low density residential development where appropriate infrastructure is available characterized by an open appearance. Most generally, the residential development will consist of single-family detached dwellings and accessory structures, but the district may also include community facilities, public utilities and open uses which serve specifically the residents of this district or which are benefited by an open residential environment without creating objectionable or undesirable influences upon such development. It is the express purpose of this resolution to exclude from this district all buildings or other structures and uses having commercial characteristics whether operated for profit or otherwise, except that special exceptions and home occupations shall be considered as not having such characteristics if they otherwise conform to the provisions of this resolution. The application of this district is appropriate in Sub-Urban and General Urban areas of the adopted 2040 comprehensive Growth and Development Plan.

**RESOLUTION NO.** 102124086

## RESOLUTION TO DECLARE SURPLUS PROPERTY

WHEREAS, The Robertson County Tennessee EMS Department, is the owner of a certain vehicle, as set forth in the attached list; and

WHEREAS, this vehicle has been used by the County EMS Department, and is no longer used by the EMS Department, and it is requested that the Robertson County Commission declare this property surplus as provided by Tennessee Code Annotated, and authorize the donation of said item to Unicoi County, Tennessee.

NOW, THEREFORE, BE IT RESOLVED by the Robertson County Commission, meeting in regular session this the 21st day of October, 2024, that this vehicle on the attached list, previously used by the Robertson County EMS Department, is declared to be surplus property, and the County Mayor is hereby authorized to transfer ownership of this vehicle as a donation to Unicoi County, Tennessee.

Passed this the 21st day of October, 2024, to be effective on the date of its passage, the public welfare requiring it.

_____ _____

COUNTY COMMISSIONER WILLIAM A. VOGLE, County Mayor

ATTEST:

_____

ANGIE H. GROVES, County Clerk

VEHICLE

2015 Ford F350 type 3 ambulance
157,500 miles

VIN:
1FDRF3HT1FEB12920

ROBERTSON COUNTY CLERK
ANGIE H. GROVES COUNTY CLERK
511 SOUTH BROWN STREET
SPRINGFIELD TN 37172
Telephone 615-384-5895
Fax 615-384-2218

Notaries to be elected October 21,2024

| | |
|---|---|
| BRITTNEY L BAGGETT | APRIL A PEARSON |
| MELISSA CLARDY | BRITNEY PRICE |
| JUANITA ANGELIQUE CUNNINGHAM | KESLEY RESHA |
| KRISTIE DUNCAN | CHERYLYN D RORIE |
| MEGAN DUTY | DEBBIE SANCHEZ |
| LEAH M KRITSCH | BRITNEY WEAVER |
| DAISY ORAM | TANYA COX YON |
| NATALIE PAULSEN | |

PERSONAL SURETY